

Objection Deadline: June 28, 2023 at 12:00 p.m. (Prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., *et al.*,

Debtors. ¹**

Chapter 11

Case No. 19-23649

(Jointly Administered)

**NOTICE OF FORTY-FIRST MONTHLY STATEMENT OF
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS SPECIAL COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

| | |
|--|--|
| Name of Applicant: | Skadden, Arps, Slate, Meagher & Flom LLP |
| Authorized to Provide Services to: | Purdue Pharma L.P., <i>et al.</i> |
| Date of Retention: | November 25, 2019, <i>nunc pro tunc</i> to September 15, 2019 |
| Period for Which Compensation and Expense Reimbursement is Sought: | February 1, 2023 through February 28, 2023 |
| Amount of Compensation Requested: | \$ 675,945.88 |
| Less 20% Holdback: | \$ 135,189.18 |
| Net of Holdback: | \$ 540,756.70 |
| Amount of Expense Reimbursement Requested: | \$ 0.00 |
| Total Compensation (Net of Holdback) and Expense Reimbursement Requested: | \$ 540,756.70 |

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P., Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

In accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals, dated November 21, 2019 [Docket No. 529] (the “**Interim Compensation Order**”),² Skadden, Arps, Slate, Meagher & Flom LLP (“**Skadden**”) hereby submits this Forty-First monthly statement (the “**Forty-First Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as special counsel to the Debtors, for the period from February 1, 2023 through February 28, 2023 (the “**Forty-First Monthly Period**”). By this Forty-First Monthly Statement, and after taking into account certain voluntary discounts and reductions,³ Skadden seeks payment in the amount of \$540,756.70 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Forty-First Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in connection with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of Skadden professionals by individual, setting forth the (a) name and title of each individual who provided services for the Forty-First Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual at Skadden’s then-current billing rates, (d) amount of fees earned by each Skadden professional, and (e) year of bar admission for each attorney. The blended hourly

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

³ In addition to the volume discount, the total amount sought for fees and expenses (\$675,945.88) reflects voluntary reductions for this period of \$6,554.86 in fees and \$271.03 in expenses, for an overall voluntary reduction of 0.93%. Skadden reserves the right to request these amounts.

billing rate of Skadden timekeepers during the Forty-First Monthly Period is approximately \$1,196.22.⁴

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the Forty-First Monthly Period.

3. Attached hereto as **Exhibit C** is itemized time records of Skadden professionals for the Forty-First Monthly Period and summary materials related thereto.

NOTICE AND OBJECTION PROCEDURES

4. Notice of this Forty-First Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “**Application Recipients**”): (i) Purdue Pharma L.P., 201 Tresser Blvd, Stamford, CT 06901, Attn.: Edward Borkowski, Email: edward.borkowski@pharma.com; (ii) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Christopher Robertson and Dylan Consla, Email: christopher.robertson@davispolk.com, dylan.consla@davispolk.com; (iii) counsel to the Committee: (a) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, New York 10036-6745, Attn.: Arik Preis and Sara L. Brauner, Email: apreis@akingump.com and sbrauner@akingump.com; and (b) Bayard, P.A., 600 N. King Street, Suite 400, Wilmington, DE 19801, Attn.: Justin R. Alberto and Daniel N. Brogan, Email: jalberto@bayardlaw.com and dbrogan@bayardlaw.com; and (iv) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn.: Paul K. Schwartzberg, Email: Paul.Schwartzberg@usdoj.gov. (collectively, the “**Notice Parties**”).

⁴ The blended rate is comprised of all Skadden timekeepers who provided services during the Forty-First Monthly Period.

5. Objections to this Forty-First Monthly Statement, if any, must be served upon the Notice Parties, and by email, hand, or overnight delivery upon Skadden, Arps, Slate, Meagher & Flom LLP, 1440 New York Avenue NW, Washington, D.C. 20005, Attn.: Jennifer Bragg, Email: Jennifer.Bragg@skadden.com, 300 South Grand Avenue, Suite 3400, Los Angeles, California 90071, Attn.: Van Durrer, Email: Van.Durrer@skadden.com, and 525 University Avenue, Palo Alto, California, 94301, Attn.: Jennifer Madden, Email: Jennifer.Madden@skadden.com no later than June 28, 2023 at 12:00 p.m. (Prevailing Eastern Time) (the “**Objection Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objections to this Forty-First Monthly Statement are received by the Objection Deadline, the Debtors shall promptly pay Skadden 80% of the fees and 100% of the expenses identified in this Forty-First Monthly Statement.

7. To the extent that an objection to this Forty-First Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Forty-First Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: June 14, 2023

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Van C. Durrer II
Van C. Durrer II
300 South Grand Avenue
Los Angeles, CA 90071
Telephone: (213) 687-5000
Fax: (213) 687-5600

– and –

Jennifer L. Bragg
1440 New York Avenue, N.W.
Washington, D.C. 20005
Telephone: (202) 371-7000
Fax: (202) 393-5760

*Special Counsel to Debtors
and Debtors in Possession*

EXHIBIT A
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
PROFESSIONAL PERSON SUMMARY
FEBRUARY 1, 2023 – FEBRUARY 28, 2023

| <u>NAME</u> | <u>YEAR OF ADMISSION</u> | <u>RATE</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------------|-------------------------------------|--------------------|---------------------|----------------------|
| <u>PARTNER</u> | | | | |
| Jennifer L. Bragg | 1996 | 1,766.00 | 42.90 | \$ 75,739.95 |
| Avia M. Dunn | 2008 | 1,417.75 | 0.60 | 850.65 |
| Van C. Durrer II | 1993 | 1,765.50 | 0.20 | 353.10 |
| Patrick Fitzgerald | 1986 | 1,979.50 | 13.40 | 26,525.30 |
| Maya P. Florence | 2004 | 1,665.00 | 54.20 | 90,243.00 |
| Marie L. Gibson | 1997 | 1,765.50 | 39.40 | 69,560.70 |
| John C. Kocoras | 1997 | 1,417.75 | 7.00 | 9,924.27 |
| William (Bill) McConagha | 1993 | 1,599.65 | 14.50 | 23,194.94 |
| William Ridgway | 2006 | 1,665.00 | 3.70 | 6,160.50 |
| Resa K. Schlossberg | 2005 | 1,665.00 | 12.20 | 20,313.00 |
| David P. Wales | 1996 | 1,979.50 | 5.40 | 10,689.30 |
| | | | | |
| TOTAL PARTNER | | | 193.50 | \$ 333,554.71 |
| | | | | |
| <u>COUNSEL</u> | | | | |
| Elizabeth A. Malone | 2002 | | 1.50 | \$ 2,230.95 |
| | | | | |
| TOTAL COUNSEL | | | 1.50 | \$ 2,230.95 |
| | | | | |
| <u>ASSOCIATE</u> | | | | |
| William A. Bejan | 2018 | 1,123.50 | 10.90 | \$ 12,246.15 |
| Taylor L. Davis | 2022 | 786.45 | 27.10 | 21,312.84 |
| Barri Dean | 2019 | 1,123.50 | 23.80 | 26,739.30 |
| Lucy Dicks-Mireaux | 2020 | 925.55 | 0.20 | 185.11 |
| A. Caroline M. Frizzo | 2011 | 1,262.60 | 34.30 | 43,307.18 |
| Bre Jordan | 2021 | 925.55 | 22.90 | 21,195.13 |
| Jennifer Madden | 2010 | 1,262.60 | 9.70 | 12,247.22 |
| Kenny Mok | 2021 | 786.45 | 11.00 | 8,650.99 |
| Brianna M. van Kan | 2016 | 1,262.60 | 12.30 | 15,529.98 |
| Ziyi Ye* | N/A | 551.05 | 69.80 | 38,463.47 |
| Catherine Yuh | 2020 | 1,053.95 | 174.50 | 183,914.45 |
| | | | | |

| | | | |
|---------------------------------------|------------------------|---------------|----------------------|
| | TOTAL ASSOCIATE | 396.50 | \$ 383,791.82 |
| <u>PARAPROFESSIONALS</u> | | | |
| Kali Blain | N/A | 278.20 | 3.10 \$ 862.42 |
| Mark D. Campana | N/A | 502.90 | 1.40 704.06 |
| William R. Fieberg | N/A | 502.90 | 4.10 2,061.89 |
| Julia Finney | N/A | 438.70 | 2.40 1,052.88 |
| Rachel Redman | N/A | 502.90 | 3.60 1,810.44 |
| Maximilian M. Rief | N/A | 502.90 | 0.10 50.29 |
| Carrie E. Port | N/A | 502.90 | 1.00 502.90 |
| Sandy X. Qiu | N/A | 502.90 | 0.40 201.16 |
| | | | |
| TOTAL PARAPROFESSIONALS | | 16.10 | \$ 7,246.04 |
| | | | |
| TOTAL | | 607.60 | \$ 726,823.52 |
| VOLUME DISCOUNT | | | \$ 50,877.64 |
| TOTAL FEES | | | \$ 675,945.88 |
| | | | |
| | | | |
| BLENDED HOURLY RATE \$1,196.22 | | | |

* Law clerks are law school graduates who are not presently admitted to practice.

EXHIBIT B
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
COMPENSATION BY PROJECT CATEGORY
(FEBRUARY 1, 2023 – FEBRUARY 28, 2023)

| Project Category | Total Hours | Total Fees |
|--|--------------------|----------------------|
| Bankruptcy Emergence Process | 5.60 | \$ 5,735.09 |
| Bankruptcy Related Litigation and Regulation | 22.10 | 27,411.89 |
| Corporate M&A | 410.70 | 452,331.02 |
| DOJ | 63.80 | 110,333.79 |
| General Advice | 69.90 | 88,570.36 |
| Insurance Matter | 2.20 | 3,500.55 |
| Retention/Fee Matter | 26.50 | 31,480.78 |
| Third-Party Litigation Support | 3.20 | 5,649.60 |
| Various Texas Actions | 3.60 | 1,810.44 |
| TOTAL | 607.60 | \$ 726,823.52 |
| VOLUME DISCOUNT | | \$ 50,877.64 |
| TOTAL FEES | | \$ 675,945.88 |

EXHIBIT C

TIME DETAIL

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIALPurdue Pharma L.P.
DOJBill Date: 05/31/23
Bill Number: 1941713

| NAME | DATE | HOURS | DESCRIPTION |
|----------|----------|-------|---|
| BRAGG JL | 02/01/23 | 2.90 | CONFER WITH CO-COUNSEL IN PREPARATION FOR CLIENT MEETING (0.2); ATTEND CLIENT MEETING (1.8); CONFER WITH CO-COUNSEL RE: LEGAL ISSUES (0.4); CONFER WITH CO-COUNSEL RE: STRATEGY ISSUES (0.5). |
| BRAGG JL | 02/02/23 | 0.70 | CONFER WITH CO-COUNSEL RE: LEGAL ISSUES (0.7). |
| BRAGG JL | 02/03/23 | 0.60 | STRATEGY DISCUSSION WITH CLIENT RE: LEGAL MATTER (0.6). |
| BRAGG JL | 02/07/23 | 2.60 | PREPARE FOR CALL WITH CO-COUNSEL RE: LEGAL ISSUES (0.7); CALL WITH CO-COUNSEL RE: SAME (0.5); CALL WITH CO-COUNSEL RE: LEGAL STRATEGY (0.6); REVIEW AND EDIT DOCUMENTS (0.8). |
| BRAGG JL | 02/09/23 | 0.50 | CONFER WITH CO-COUNSEL RE: LEGAL MATTER (0.5). |
| BRAGG JL | 02/10/23 | 1.20 | CONFER WITH CO-COUNSEL RE: STRATEGY ISSUES (0.5); CONFER WITH CO-COUNSEL RE: LEGAL ISSUES (0.7). |
| BRAGG JL | 02/16/23 | 0.40 | PREPARE FOR CLIENT MEETING (0.4). |
| BRAGG JL | 02/17/23 | 0.80 | CALL WITH CO-COUNSEL RE: LEGAL ISSUES (0.4) CONFER WITH CO-COUNSEL RE: STRATEGY ISSUES (0.4). |
| BRAGG JL | 02/21/23 | 1.60 | CONFER WITH CO-COUNSEL RE: LEGAL ISSUES (0.7); PRINCIPAL CALL (0.6); CONFER WITH CLIENT RE: ISSUES RELATED TO MATTER (0.3). |
| BRAGG JL | 02/23/23 | 0.50 | CONFER WITH CO-COUNSEL RE: LEGAL MATTER (0.5). |
| BRAGG JL | 02/24/23 | 1.10 | PREPARE FOR CALL WITH CO-COUNSEL RE: PRIVILEGE MATTERS (0.4); CALL WITH CO-COUNSEL RE: PRIVILEGE MATTERS (0.7). |

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|----------|----------|------|--|
| BRAGG JL | 02/27/23 | 0.50 | CONFER WITH CLIENT RE: CORRESPONDENCE RECEIVED FROM AGENCY (0.3); CONFER WITH CO-COUNSEL RE: PRIVILEGE MATTERS (0.2). |
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| FITZGERALD P | 02/01/23 | 3.60 | PARTICIPATE IN CLIENT MEETING (1.5); INTERNAL SKADDEN CALL RE: EDITS TO DOCUMENTS RE: LEGAL ISSUE (1.0); UPDATE CALL WITH SKADDEN TEAM RE: LEGAL ISSUE (0.2); CALL WITH COUNSEL FOR INDIVIDUALS AND SKADDEN TEAM RE: LEGAL ISSUE (0.6); OUTLINE ASSESSMENT RE: LEGAL ISSUE (0.3). |
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| FITZGERALD P | 02/02/23 | 1.70 | REVIEW DOCUMENTS RE: LEGAL ISSUE (1.0); EDIT DRAFTS RE: LEGAL ISSUE (0.7). |
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| FITZGERALD P | 02/03/23 | 2.00 | UPDATE WITH SKADDEN TEAM (0.2); UPDATE CALL WITH CLIENT, CO-COUNSEL AND SKADDEN RE: LEGAL ISSUE (0.6); ATTEND CALL RE: LEGAL ISSUE (0.3); REVIEW AND EDIT UPDATED DRAFT DOCUMENT RE: LEGAL ISSUE (0.4); REVIEW MATERIALS IN FOLLOW UP TO CALL WITH CLIENT (0.5). |
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| FITZGERALD P | 02/06/23 | 0.60 | UPDATE CALL WITH SKADDEN TEAM RE: LEGAL ISSUE (0.4); REVIEW EDITS TO DRAFT DOCUMENTS RE: SAME (0.2). |
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| FITZGERALD P | 02/07/23 | 0.90 | REVIEW EDITS TO DRAFT LEGAL DOCUMENTS (0.3); UPDATE CALL WITH SKADDEN TEAM (0.6). |
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| FITZGERALD P | 02/08/23 | 1.20 | SKADDEN TEAM CALL TO REVIEW AND EDIT DRAFT DOCUMENTS RE: LEGAL ISSUE (0.9); DRAFT LANGUAGE FOR EDIT TO DOCUMENT (0.3). |
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| FITZGERALD P | 02/09/23 | 0.60 | REVIEW MATERIAL RE: LEGAL ISSUE (0.5); UPDATE CALL WITH M. FLORENCE (0.1). |
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| FITZGERALD P | 02/10/23 | 1.10 | CALL WITH M. FLORENCE TO PREP FOR AGENCY CALL (0.1); CALL RE: LEGAL ISSUE (0.2); UPDATE WITH M. FLORENCE RE: DOJ CALL (0.3); INTERNAL SKADDEN DISCUSSION RE: LEGAL ISSUE (0.5). |
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| FITZGERALD P | 02/15/23 | 0.20 | ATTENTION TO UPDATE RE: DOCUMENT REVIEW (0.2). |
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| FITZGERALD P | 02/17/23 | 0.20 | CONSULT WITH M. FLORENCE RE: LEGAL ISSUE (0.2). |
| FITZGERALD P | 02/21/23 | 0.50 | INTERNAL SKADDEN CALL RE: LEGAL ISSUE (0.5). |
| FITZGERALD P | 02/23/23 | 0.50 | CALL WITH COUNSEL TO ADDRESS LEGAL ISSUE (0.3); UPDATE CALL WITH M. FLORENCE (0.2). |

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| FLORENCE MP | 02/01/23 | 4.00 | CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (0.4); ATTEND BOARD MEETING (1.6); ATTEND CALLS WITH CO-COUNSEL RE: LEGAL MATTER (0.8); ATTEND CALL WITH SKADDEN TEAM RE: SAME (1.2). |
| FLORENCE MP | 02/02/23 | 1.40 | CORRESPOND WITH SKADDEN TEAM RE: LEGAL ISSUE (0.3); REVISE DRAFT DOCUMENTS RE: SAME (1.1). |
| FLORENCE MP | 02/03/23 | 2.00 | REVISE DRAFT DOCUMENTS RE: LEGAL ISSUE (0.5); CONFER WITH P. FITZGERALD RE: SAME (0.3); PREPARE FOR CALL WITH COUNSEL FOR INDIVIDUAL (0.3); PARTICIPATE IN CALL WITH CLIENT AND CO-COUNSEL RE: LEGAL ISSUE (0.6); PARTICIPATE IN CALL WITH COUNSEL FOR INDIVIDUALS (0.3). |
| FLORENCE MP | 02/05/23 | 0.30 | CONFER WITH CO-COUNSEL RE: DRAFT LETTERS (0.3). |
| FLORENCE MP | 02/06/23 | 1.70 | REVISE DRAFT LETTERS RE: LEGAL ISSUE (0.5); CORRESPOND WITH CLIENT AND SKADDEN TEAM RE: SAME (0.6); CONFER WITH SKADDEN TEAM RE: SAME (0.5); CORRESPOND WITH COUNSEL FOR INDIVIDUALS RE: SAME (0.1). |

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIAL

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| FLORENCE MP | 02/07/23 | 3.40 | CORRESPOND WITH CLIENT AND CO-COUNSEL RE: LEGAL MATTER (0.3); CONFER WITH P. FITZGERALD IN PREPARATION FOR CALL WITH COUNSEL FOR INDIVIDUALS (0.2); PREPARE FOR CALL WITH CLIENT RE: LEGAL MATTER (0.9); CONFER WITH CLIENT AND CO-COUNSEL RE: DRAFT LETTERS (0.2); PARTICIPATE IN CALL WITH COUNSEL FOR INDIVIDUALS (0.3); FOLLOW UP WITH J. BRAGG RE: SAME (0.1); CONFER WITH CO-COUNSEL RE: SAME (0.1); CONFER WITH SKADDEN TEAM RE: LEGAL MATTER (0.7); CORRESPOND WITH SKADDEN TEAM RE: SAME (0.2); REVISE DRAFT AGREEMENTS (0.4). |
| FLORENCE MP | 02/08/23 | 3.20 | REVISE DRAFT AGREEMENTS (1.3); CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER AND REVIEW MATERIALS RE: SAME (0.7); PREPARE FOR CALL WITH SKADDEN TEAM RE: SAME (1.3); PARTICIPATE IN CALL WITH SKADDEN TEAM RE: SAME (0.8); CONFER WITH P. FITZGERALD RE: SAME (0.1). |
| FLORENCE MP | 02/09/23 | 2.30 | REVIEW COMMENTS RE: LEGAL DOCUMENTS (0.3); REVISE SAME (0.6); CORRESPOND WITH SKADDEN TEAM RE: SAME (0.2); CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (0.5); CONFER WITH P. FITZGERALD RE: SAME (0.2); CONFER WITH W. RIDGWAY RE: SAME (0.2); CORRESPOND WITH AGENCY RE: DOCUMENT REQUEST (0.2); CORRESPOND WITH COUNSEL FOR INDIVIDUALS (0.1). |
| FLORENCE MP | 02/10/23 | 3.10 | PREPARE FOR CALL WITH AGENCY (0.4); CONFER WITH SKADDEN TEAM RE: SAME (0.6); REVISE LEGAL DOCUMENTS (0.6); PARTICIPATE IN CALL WITH COUNSEL FOR INDIVIDUALS (0.4); CONFER WITH J. BRAGG RE: SAME (0.2); CONFER WITH SKADDEN TEAM RE: LEGAL ISSUE (0.6); CONFER WITH CLIENT RE: SAME (0.2); CONFER WITH P. FITZGERALD RE: SAME (0.1). |
| FLORENCE MP | 02/13/23 | 0.20 | CORRESPOND RE: LEGAL MATTER (0.2). |
| FLORENCE MP | 02/15/23 | 0.50 | CORRESPOND WITH SKADDEN TEAM AND CLIENT RE: LEGAL MATTER (0.5). |

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| FLORENCE MP | 02/16/23 | 1.10 | CORRESPOND WITH SKADDEN TEAM AND CLIENT RE: LEGAL MATTER (0.7); CONFER WITH SKADDEN TEAM RE: SAME (0.2); CORRESPOND WITH CLIENT RE: CLIENT MEETING (0.2). |
| FLORENCE MP | 02/17/23 | 0.60 | PARTICIPATE IN CALL WITH COUNSEL FOR INDIVIDUAL (0.3); CONFER WITH J. BRAGG RE: SAME (0.1); CORRESPOND WITH SKADDEN TEAM RE: SAME (0.2). |
| FLORENCE MP | 02/21/23 | 1.50 | PARTICIPATE IN CALL WITH SKADDEN TEAM RE: LEGAL MATTER (0.5); ATTEND PRINCIPALS CALL WITH CLIENT AND CO-COUNSEL (0.5); ATTEND CALL WITH CLIENT AND COUNSEL RE: LEGAL MATTER (0.4); CONFER WITH J. BRAGG RE: SAME (0.1). |
| FLORENCE MP | 02/22/23 | 0.60 | REVIEW MATERIALS RE: REGULATORY QUESTION (0.2); CONFER WITH J. KOCORAS RE: SAME (0.2); CORRESPOND WITH SKADDEN TEAM RE: REGULATORY MATTER (0.2). |
| FLORENCE MP | 02/23/23 | 0.60 | CONFER WITH P. FITZGERALD RE: LEGAL MATTER (0.4); CORRESPOND WITH J. BRAGG RE: SAME (0.2). |
| FLORENCE MP | 02/24/23 | 0.80 | PARTICIPATE IN CALL WITH COUNSEL FOR INDIVIDUALS (0.6); FOLLOW UP RE: SAME (0.2). |
| FLORENCE MP | 02/27/23 | 0.40 | CORRESPOND WITH CLIENT AND SKADDEN TEAM RE: AGENCY COMMUNICATION (0.3); CORRESPOND WITH SKADDEN TEAM RE: LEGAL MATTER (0.1). |
| FLORENCE MP | 02/28/23 | 0.40 | CONFER WITH P. FITZGERALD RE: LEGAL MATTER (0.2); CORRESPOND WITH SKADDEN TEAM RE: SAME (0.2). |

28.10

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| KOCORAS JC | 02/21/23 | 3.90 | CONFERENCE WITH W. RIDGWAY RE: POSSIBLE LEGAL CONSIDERATIONS (0.5); REVIEW AND ANALYSIS OF MATERIALS RELATED TO SAME CONSIDERATIONS (3.4). |
| KOCORAS JC | 02/22/23 | 0.50 | REVIEW AND ANALYSIS OF MATERIALS RELATED TO POTENTIAL RESTITUTION ISSUES (0.5). |

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIAL

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| KOCORAS JC | 02/28/23 | 1.10 | REVIEW AND ANALYSIS OF MATERIALS RELATED TO LEGAL ISSUES (1.1). |
| | | 5.50 | |
| RIDGWAY W | 02/15/23 | 1.40 | ANALYZE MATERIALS RELATED TO MATTER (1.4). |
| RIDGWAY W | 02/20/23 | 0.90 | REVIEW MEMO (0.5) AND FOLLOW UP (0.4). |
| RIDGWAY W | 02/21/23 | 1.00 | CONFER INTERNALLY RE: LEGAL ISSUES (0.5); CONFER WITH J. KOCORAS RE: LEGAL ISSUES (0.5). |
| RIDGWAY W | 02/27/23 | 0.40 | CONFER INTERNALLY RE: INQUIRY TO CLIENT (0.4). |
| | | 3.70 | |
| Total Partner | | 63.80 | |
| MATTER TOTAL | | <u>63.80</u> | |

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates

ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIALPurdue Pharma L.P.
General AdviceBill Date: 05/31/23
Bill Number: 1941714

| NAME | DATE | HOURS | DESCRIPTION |
|----------|----------|-------|--|
| BRAGG JL | 02/01/23 | 0.30 | CONFER WITH CLIENT RE: COMPLIANCE POLICIES (0.3). |
| BRAGG JL | 02/02/23 | 3.40 | REVIEW AND EDIT REGULATORY POLICY (3.4). |
| BRAGG JL | 02/09/23 | 3.00 | ATTEND CALL WITH CLIENT RE: REGULATORY MATTERS (0.7); CALL WITH CLIENT RE: MATTER (0.6); CONFER WITH CO-COUNSEL RE: NEXT STEPS IN REGULATORY MATTER (0.4); CONFER WITH CONSULTANT RE: MATTER (0.5); REVIEW COMPLIANCE SOP AT REQUEST OF CLIENT (0.5); REVIEW END EDIT CORRESPONDENCE TO CLIENT RE: REGULATORY MATTERS (0.3). |
| BRAGG JL | 02/10/23 | 1.50 | CONFER WITH CLIENT RE: ADVISORY COMMITTEE ISSUES (0.6); CONFER WITH CONSULTANT RE: ADVISORY COMMITTEE ISSUES (0.6); CONFER WITH CO-COUNSEL RE: MATTERS (0.3). |
| BRAGG JL | 02/14/23 | 1.00 | CONFER WITH CLIENT RE: REGULATORY PRODUCTION MATTERS (0.3); CONFER WITH POTENTIAL EXPERT RE: ADVISORY COMMITTEE (0.4); CONFER WITH CLIENT RE: ADVISORY COMMITTEE PREP (0.3). |
| BRAGG JL | 02/15/23 | 1.60 | CONFER WITH CLIENT RE: ADVISORY COMMITTEE MATTERS (0.6) CONFER WITH CO-COUNSEL TO DISCUSS ISSUES RELATED TO MATTER (0.4) REVIEW REPORT RELATED TO MATTER (0.6). |
| BRAGG JL | 02/16/23 | 1.20 | PROVIDE COMMENTS TO CLIENT RE: COMPLIANCE PROGRAM MATTER (0.6); CONFER WITH CLIENT RE: ADVISORY COMMITTEE STRATEGY (0.6). |
| BRAGG JL | 02/20/23 | 2.20 | CONFER WITH CLIENT RE: ADVISORY COMMITTEE PREPARATIONS (0.4); ENGAGE EXPERT IN CONNECTION WITH ADVISORY COMMITTEE WORK (1.0); READ REPORT RELATED TO MATTER (0.8). |

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|-------------|----------|--------------|---|
| BRAGG JL | 02/21/23 | 1.20 | DEVELOP ENGAGEMENT MATERIALS FOR ADVISORY COMMITTEE EXPERT (0.6); CONFER WITH CO- COUNSEL RE: STATUTORY MATTERS (0.6). |
| BRAGG JL | 02/22/23 | 1.30 | REVIEW COMMENTS ON COMPLIANCE POLICY MATERIALS (0.5); CALL WITH CLIENT RE: POLICY (0.4); REVIEW UPDATE OF COMPLIANCE MATERIALS (0.4). |
| BRAGG JL | 02/23/23 | 0.80 | PREPARE FOR REGULATORY DISCUSSION WITH CLIENT (0.8). |
| BRAGG JL | 02/24/23 | 1.10 | ATTEND CALL WITH CLIENT RE: ADVISORY COMMITTEE MATTERS (1.1). |
| BRAGG JL | 02/27/23 | 1.20 | CONFER WITH CO-COUNSEL RE: REGULATORY MATTERS (0.4); REVIEW AND EDIT CLIENT COMMUNICATION RE: REGULATORY MATTER (0.8). |
| BRAGG JL | 02/28/23 | 0.40 | REVIEW AND EDIT REVIEW PLAN FOR REGULATORY MATTER (0.4). |
| | | 20.20 | |
| FLORENCE MP | 02/06/23 | 0.20 | CORRESPOND WITH SKADDEN TEAM RE: COMPLIANCE FOLLOW UP (0.2). |
| FLORENCE MP | 02/07/23 | 0.50 | CORRESPOND WITH SKADDEN TEAM RE: NEW MATTER (0.5). |
| FLORENCE MP | 02/09/23 | 2.10 | PARTICIPATE IN CALL WITH CLIENT RE: REGULATORY REVIEW (1.1); FOLLOW UP WITH SKADDEN TEAM RE: SAME (0.2); DRAFT AND REVISE FOLLOW UP EMAIL RE: SAME (0.8). |
| FLORENCE MP | 02/13/23 | 0.30 | CORRESPOND WITH CLIENT RE: REGULATORY QUESTION (0.3). |
| FLORENCE MP | 02/16/23 | 0.90 | PARTICIPATE IN CALL WITH CLIENT RE: REGULATORY QUESTION (0.5); FOLLOW UP WITH SKADDEN TEAM RE: SAME (0.2); RESEARCH RE: SAME (0.2). |
| FLORENCE MP | 02/17/23 | 0.50 | CONFER WITH SKADDEN TEAM RE: REGULATORY QUESTION (0.4); CONFER WITH J. BRAGG RE: SAME (0.1). |
| FLORENCE MP | 02/21/23 | 0.40 | CONFER WITH SKADDEN TEAM RE: REGULATORY QUESTION (0.4). |

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| FLORENCE MP | 02/23/23 | 0.50 | PARTICIPATE IN CALL RE: REGULATORY QUESTION (0.5). |
| FLORENCE MP | 02/27/23 | 2.10 | ATTEND CALL WITH CLIENT RE: REGULATORY SUPPORT (1.5); CORRESPOND WITH SKADDEN TEAM RE: FOLLOW UP FROM SAME (0.3); DRAFT REVISED EMAIL SEARCH PARAMETERS (0.3). |
| FLORENCE MP | 02/28/23 | 0.40 | CORRESPOND WITH SKADDEN TEAM AND CLIENT RE: EMAIL REVIEW SCOPE (0.4). |
| | | 7.90 | |
| KOCORAS JC | 02/21/23 | 0.30 | CALL WITH SKADDEN TEAM ON COMPLIANCE INQUIRY FROM CLIENT (0.3). |
| KOCORAS JC | 02/22/23 | 0.60 | REVIEW AND ANALYSIS OF MATERIALS IN PREPARATION FOR CALL WITH CLIENT (0.4); CALL WITH SKADDEN TEAM RE: BACKGROUND RELATED TO STATUTORY INQUIRY (0.2). |
| KOCORAS JC | 02/23/23 | 0.60 | PREPARE FOR CALL WITH CLIENT RE: STATUTORY INQUIRY (0.2); PARTICIPATE IN VIDEOCONFERENCE WITH CLIENT AND SKADDEN TEAM RE: SAME (0.4). |
| | | 1.50 | |
| MCCONAGHA W | 02/01/23 | 0.60 | CALL RE: REGULATORY ISSUES (0.6). |
| MCCONAGHA W | 02/01/23 | 0.40 | REVIEW REGULATIONS AND FDA GUIDANCE RE: SAME (0.4). |
| MCCONAGHA W | 02/02/23 | 0.20 | MEETING ON REGULATORY RESEARCH WITH ASSOCIATE (0.2). |
| MCCONAGHA W | 02/02/23 | 0.20 | EMAIL RE: SAME (0.2). |
| MCCONAGHA W | 02/06/23 | 1.00 | RESEARCH ON REGULATORY ISSUE (1.0). |
| MCCONAGHA W | 02/06/23 | 0.40 | DISCUSSION OF SAME WITH ASSOCIATE (0.4). |
| MCCONAGHA W | 02/06/23 | 0.40 | DRAFT EMAIL TO CLIENT RE: SAME (0.4). |
| | | 3.20 | |
| Total Partner | | 32.80 | |

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| BEJAN WA | 02/09/23 | 1.20 | RESEARCH RE: REGULATORY ISSUE (1.2). |
| BEJAN WA | 02/10/23 | 0.20 | RESEARCH RE: REGULATORY ISSUE (0.2). |
| | | 1.40 | |
| DAVIS TL | 02/02/23 | 0.20 | SCHEDULE COMPLIANCE KICK-OFF MEETING (0.2). |
| DAVIS TL | 02/02/23 | 0.40 | DISCUSS REGULATORY RESEARCH ASSIGNMENT WITH SKADDEN TEAM (0.4). |
| DAVIS TL | 02/03/23 | 0.40 | COORDINATE MEETING WITH SKADDEN TEAM TO DISCUSS RESEARCH (0.4). |
| DAVIS TL | 02/06/23 | 3.40 | RESEARCH AGENCY PRECEDENT (3.4). |
| DAVIS TL | 02/06/23 | 0.20 | CALL WITH SKADDEN TEAM TO DISCUSS RESEARCH RESULTS (0.2). |
| DAVIS TL | 02/09/23 | 0.40 | REVIEW DATABASE RE: REGULATORY MATTER (0.4). |
| DAVIS TL | 02/09/23 | 0.50 | REVIEW STATUTE BACKGROUND INFORMATION (0.5). |
| DAVIS TL | 02/09/23 | 0.80 | DISCUSS COMPLIANCE PLAN WITH SKADDEN TEAM (0.8). |
| DAVIS TL | 02/09/23 | 1.00 | ATTEND CLIENT MEETING TO DISCUSS COMPLIANCE MATTER (1.0). |
| DAVIS TL | 02/13/23 | 0.60 | REVIEW DATABASE RE: REGULATORY MATTER (0.6). |
| DAVIS TL | 02/14/23 | 1.10 | REVIEW BACKGROUND REGARDING AUDIT (1.1). |
| DAVIS TL | 02/20/23 | 0.10 | PROVIDE AVAILABILITY FOR CLIENT MEETING (0.1). |
| DAVIS TL | 02/21/23 | 4.30 | REVIEW DATABASE RE: REGULATORY ISSUES (2.3) AND DRAFT FINDINGS INTO AN OUTLINE (2.0). |
| DAVIS TL | 02/21/23 | 0.60 | DISCUSS REVIEW OF DATABASE WITH SKADDEN TEAM (0.6). |
| DAVIS TL | 02/21/23 | 4.10 | DRAFT REVIEW FINDINGS INTO AN EMAIL MEMO FOR SKADDEN TEAM (4.1). |
| DAVIS TL | 02/22/23 | 2.60 | SEARCH DATABASE FOR REGULATORY DOCUMENTS (2.6). |

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| DAVIS TL | 02/22/23 | 0.70 | REVIEW DATABASE FOR REGULATORY DOCUMENTS (0.7). |
| DAVIS TL | 02/23/23 | 0.20 | REVIEW TEAM CORRESPONDENCE RELATED TO REGULATORY MATTER (0.2). |
| DAVIS TL | 02/27/23 | 2.10 | PREPARE CLIENT EMAIL TO CAPTURE MEETING RECAPS (2.1). |
| DAVIS TL | 02/27/23 | 1.50 | ATTEND CLIENT MEETING TO DISCUSS COMPLIANCE PRIORITIES (1.5). |
| DAVIS TL | 02/28/23 | 1.20 | REVIEW REGULATORY FILES (1.2). |
| DAVIS TL | 02/28/23 | 0.70 | DRAFT CLIENT EMAIL RE: FOLLOW-UP FROM TEAM MEETING (0.7). |

27.10

| | | | |
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| DEAN B | 02/09/23 | 2.70 | PARTICIPATE ON CALL WITH CLIENT AND SKADDEN TEAM RE: REGULATORY MATTERS (1.0) FOLLOW UP CALL WITH SKADDEN TEAM RE SAME (0.5) CALL WITH T. DAVIS RE: NEXT STEPS (0.5) DRAFT SUMMARY TO CLIENT (0.7). |
| DEAN B | 02/21/23 | 2.90 | PARTICIPATE ON CALL WITH T. DAVIS RE: NEXT STEPS RE: STATE REGULATORY MATTERS (0.6) REVIEW OUTLINE RE: SAME (0.3) REVISE SUMMARY RE: STATUS RE: STATE REGULATORY ISSUES (0.9) ANALYZE MATERIALS RE: SAME (1.1). |
| DEAN B | 02/27/23 | 2.30 | PARTICIPATE ON CALL WITH CLIENT AND SKADDEN TEAM RE: REGULATORY MATTERS (1.5); REVISE SUMMARY TO CLIENT RE: SAME (0.6); CONFER WITH SKADDEN TEAM RE: REGULATORY ISSUES (0.2). |
| DEAN B | 02/28/23 | 0.50 | REVISE MATERIALS RE: REGULATORY MATTERS (0.5). |

8.40

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| DICKS-MIREAUX L | 02/06/23 | 0.20 | CONTINUE TO REVISE MEMO FOR REGULATORY MATTER (0.2). |
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0.20

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| Total Associate | | 37.10 | |
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| MATTER TOTAL | | <u>69.90</u> | |
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ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIAL

Purdue Pharma L.P.
Various Texas Actions

Bill Date: 05/31/23
Bill Number: 1941715

| NAME | DATE | HOURS | DESCRIPTION |
|------------------------------|----------|--------------------|--|
| REDMAN R | 02/01/23 | 0.60 | REVIEW/DISTRIBUTE INCOMING FILINGS (0.2); OBTAIN CASE DOCKET SHEET (0.1); UPDATE AND ORGANIZE PLEADINGS (0.3). |
| REDMAN R | 02/02/23 | 0.80 | REVIEW/DISTRIBUTE INCOMING FILINGS (0.3); UPDATE AND ORGANIZE PLEADINGS (0.5). |
| REDMAN R | 02/07/23 | 0.50 | REVIEW/DISTRIBUTE FILINGS (0.2) UPDATE AND ORGANIZE PLEADINGS (0.3). |
| REDMAN R | 02/14/23 | 0.40 | REVIEW INCOMING FILINGS (0.2); UPDATE AND ORGANIZE PLEADINGS (0.2). |
| REDMAN R | 02/21/23 | 0.40 | REVIEW INCOMING FILINGS (0.1); OBTAIN CASE DOCKET SHEET (0.1); UPDATE AND ORGANIZE PLEADINGS (0.2). |
| REDMAN R | 02/24/23 | 0.40 | REVIEW INCOMING FILINGS (0.1); OBTAIN CASE DOCKET SHEET FOR MDL (0.1); UPDATE AND ORGANIZE PLEADINGS (0.2). |
| REDMAN R | 02/28/23 | 0.50 | REVIEW INCOMING FILINGS (0.2); UPDATE PLEADINGS (0.3). |
| | | 3.60 | |
| Total Legal Assistant | | 3.60 | |
| MATTER TOTAL | | <u>3.60</u> | |

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ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIALPurdue Pharma L.P.
Retention/Fee MatterBill Date: 05/31/23
Bill Number: 1941716

| NAME | DATE | HOURS | DESCRIPTION |
|----------------------|----------|-------------|--|
| DURRER II VC | 02/13/23 | 0.20 | FINALIZE FEE APPLICATION AND RELATED DOCUMENTS (0.2). |
| | | 0.20 | |
| FITZGERALD P | 02/13/23 | 0.30 | REVIEW OF APPLICATION (0.3). |
| | | 0.30 | |
| FLORENCE MP | 02/02/23 | 0.40 | REVIEW AND REVISE FEE APPLICATION (0.4). |
| FLORENCE MP | 02/10/23 | 0.50 | REVIEW AND EDIT FEE APPLICATION (0.5). |
| FLORENCE MP | 02/13/23 | 0.30 | REVIEW DRAFT FEE APPLICATIONS (0.3). |
| | | 1.20 | |
| GIBSON ML | 02/14/23 | 0.30 | REVIEW AND COMMENT ON FEE SUBMISSION (0.3). |
| | | 0.30 | |
| Total Partner | | 2.00 | |
| DEAN B | 02/01/23 | 3.10 | IMPLEMENT ADDITIONAL REVISIONS TO FEE APPLICATION MATERIALS (3.1). |
| DEAN B | 02/07/23 | 0.50 | DRAFT INTERIM FEE APPLICATION (0.5). |
| DEAN B | 02/09/23 | 2.20 | CONTINUE TO DRAFT INTERIM FEE APPLICATION (2.2). |
| DEAN B | 02/10/23 | 3.30 | REVIEW AND ANALYZE FEE APPLICATION MATERIALS (3.3). |
| DEAN B | 02/10/23 | 1.30 | REVIEW FEE APPLICATION MATERIALS (1.3). |
| DEAN B | 02/13/23 | 1.90 | IMPLEMENT REVISIONS TO FEE APPLICATION (1.9). |
| DEAN B | 02/14/23 | 1.10 | IMPLEMENT FINAL REVISIONS TO INTERIM FEE APPLICATION (1.1). |

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ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIAL**13.40**

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| MADDEN J | 02/09/23 | 1.90 | BEGIN PREPARING CERT AND OTHER FEE APP MATERIALS (1.3); CORRESPONDENCE WITH TEAM RE: SAME (0.6). |
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| MADDEN J | 02/10/23 | 1.90 | DRAFT/REVISE FEE APPLICATION MATERIALS (1.9). |
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| MADDEN J | 02/13/23 | 4.00 | REVIEW/REVISE/DRAFT MATERIALS FOR FEE APPLICATION (4.0). |
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| MADDEN J | 02/14/23 | 1.90 | FINALIZE FEE APPLICATION AND RELATED MATERIALS FOR FILING (1.9). |
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9.70

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| Total Associate | | 23.10 | |
|------------------------|--|--------------|--|

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| CAMPANA MD | 02/09/23 | 0.20 | GATHER AND FORWARD MONTHLY AND INTERIM FEE APPLICATIONS (0.2). |
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| CAMPANA MD | 02/14/23 | 1.20 | ASSIST WITH FILING OF THE MONTHLY FEE APPLICATION(1.2). |
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1.40

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| Total Legal Assistant | | 1.40 | |
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| MATTER TOTAL | | <u>26.50</u> | |
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ATTORNEY WORK PRODUCT

PRIVILEGED AND CONFIDENTIAL

Purdue Pharma L.P.
Bankruptcy Emergence Process

Bill Date: 05/31/23
Bill Number: 1941718

| NAME | DATE | HOURS | DESCRIPTION |
|------------------------|----------|-------------|---|
| DUNN AM | 02/06/23 | 0.40 | CORRESPOND WITH CO-COUNSEL RE: STATE LICENSING ISSUES (0.4). |
| DUNN AM | 02/22/23 | 0.20 | PARTICIPATE ON STANDING STATE LICENSING CALL (0.2). |
| | | 0.60 | |
| FLORENCE MP | 02/05/23 | 0.30 | REVIEW AND COMMENT ON STATE LICENSING QUESTIONS (0.3). |
| FLORENCE MP | 02/06/23 | 0.50 | CORRESPOND WITH CLIENT RE: STATE LICENSING QUESTIONS (0.5). |
| FLORENCE MP | 02/07/23 | 0.50 | CONFER WITH CO-COUNSEL RE: STATE LICENSING QUESTIONS (0.4); CORRESPOND WITH CLIENT RE: SAME (0.1). |
| | | 1.30 | |
| Total Partner | | 1.90 | |
| DEAN B | 02/07/23 | 1.50 | CALL WITH CLIENT RE: WEEKLY INTERNAL STATE LICENSING UPDATE CALL (0.3); CONTINUE TO REVIEW AND ANALYZE MATERIALS RELATED TO SAME (0.8); CALL WITH M. FLORENCE AND A. DUNN RE: STATE LICENSING ISSUES (0.4). |
| DEAN B | 02/21/23 | 0.50 | PARTICIPATE ON CALL WITH CLIENT RE: STATE LICENSING APPLICATIONS (0.5). |
| | | 2.00 | |
| Total Associate | | 2.00 | |
| BLAIN K | 02/02/23 | 0.50 | ATTEND INTERNAL STATE LICENSING MEETING (0.5). |
| BLAIN K | 02/09/23 | 0.10 | ATTEND STATE LICENSING MEETING (0.1). |
| BLAIN K | 02/16/23 | 0.50 | ATTEND STATE LICENSING MEETING (0.5). |
| BLAIN K | 02/20/23 | 0.50 | REVIEW LICENSURE APPLICATIONS (0.5). |

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| BLAIN K | 02/22/23 | 0.10 | ATTEND STATE LICENSING MEETING (0.1). |
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1.70

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| Total Legal Assistant | 1.70 |
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| MATTER TOTAL | <u>5.60</u> |
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ATTORNEY WORK PRODUCT
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Purdue Pharma L.P.

Bill Date: 05/31/23

Bankruptcy Related Litigation and Regulatory Issues

Bill Number: 1941719

| NAME | DATE | HOURS | DESCRIPTION |
|----------------------|----------|-------------|--|
| BRAGG JL | 02/10/23 | 0.50 | CONFER WITH CO-COUNSEL RE: STATE REGULATORY MATTER (0.5). |
| BRAGG JL | 02/13/23 | 2.00 | REVIEW MATERIALS RELATING TO STATE REGULATORY MATTER (2.0). |
| BRAGG JL | 02/17/23 | 1.10 | REVIEW AND EDIT ANALYSIS RE: STATE REGULATORY MATTER (1.1). |
| | | 3.60 | |
| FLORENCE MP | 02/08/23 | 1.30 | CONFER WITH W. BEJAN RE: STATE REGULATORY MATTER (0.3); FOLLOW UP RE: SAME (0.3); REVIEW MATERIALS RE: SAME (0.7). |
| FLORENCE MP | 02/09/23 | 0.30 | REVIEW MATERIALS RE: STATE REGULATORY MATTER (0.3). |
| FLORENCE MP | 02/10/23 | 0.70 | REVIEW MATERIALS RE: STATE REGULATORY MATTER (0.5); CONFER WITH W. BEJAN RE: SAME (0.2). |
| FLORENCE MP | 02/14/23 | 0.10 | CONFER WITH J. BRAGG RE: STATE REGULATORY MATTER (0.1). |
| FLORENCE MP | 02/15/23 | 0.30 | CORRESPOND WITH SKADDEN TEAM RE: REGULATORY MATTER (0.3). |
| FLORENCE MP | 02/16/23 | 0.90 | REVIEW AND EDIT DRAFT MEMO RE: STATE REGULATORY MATTER (0.9). |
| FLORENCE MP | 02/17/23 | 0.90 | REVISE DRAFT MEMO RE: STATE REGULATORY MATTER (0.9). |
| FLORENCE MP | 02/20/23 | 0.20 | CORRESPOND WITH SKADDEN TEAM RE: STATE REGULATORY MATTER (0.2). |
| FLORENCE MP | 02/21/23 | 0.50 | FINALIZE MEMO RE: STATE REGULATORY MATTER (0.3); CORRESPOND WITH CLIENT RE: SAME (0.2). |
| | | 5.20 | |
| Total Partner | | 8.80 | |

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| BEJAN WA | 02/08/23 | 0.20 | CALL WITH SKADDEN TEAM RE: REVIEW AND ANALYZE DOCUMENTS RE: STATE REGULATORY MATTER (0.2). |
| BEJAN WA | 02/08/23 | 2.80 | REVIEW AND ANALYZE DOCUMENTS RE: STATE REGULATORY MATTER (2.8). |
| BEJAN WA | 02/09/23 | 2.40 | REVIEW AND ANALYZE DOCUMENTS RE: STATE REGULATORY MATTER (2.4). |
| BEJAN WA | 02/10/23 | 1.80 | REVIEW AND ANALYZE DOCUMENTS RE: STATE REGULATORY MATTER (1.8). |
| BEJAN WA | 02/15/23 | 1.40 | REVIEW AND ANALYZE DOCUMENTS RE: STATE REGULATORY MATTER (1.4). |
| BEJAN WA | 02/16/23 | 0.60 | REVIEW AND ANALYZE DOCUMENTS RE: STATE REGULATORY MATTER (0.6). |
| | | 9.20 | |
| Total Associate | | 9.20 | |
| FIEBERG WR | 02/10/23 | 4.10 | ASSEMBLE DOCUMENTS FOR REGULATORY REVIEW (4.1). |
| | | 4.10 | |
| Total Legal Assistant | | 4.10 | |
| MATTER TOTAL | | <u>22.10</u> | |

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Purdue Pharma L.P.
Third-Party Litigation Support

Bill Date: 05/31/23
Bill Number: 1941720

| NAME | DATE | HOURS | DESCRIPTION |
|----------------------|----------|--------------------|---|
| BRAGG JL | 02/01/23 | 0.60 | CONFER WITH CLIENT RE: DEPOSITION PREP ISSUES (0.3); CONFER WITH CO-COUNSEL RE: DOCUMENT ISSUES (0.3). |
| BRAGG JL | 02/02/23 | 0.60 | CONFER WITH CO-COUNSEL REGARDING DEPOSITION PREP ISSUES (0.4); CONFER WITH CLIENT RE: DEPOSITION PREP ISSUES (0.2). |
| BRAGG JL | 02/03/23 | 0.50 | CALL WITH CO-COUNSEL RELATED TO MATTER (0.5). |
| BRAGG JL | 02/17/23 | 1.50 | CONFER WITH CLIENT RE: FORMER EMPLOYEE COUNSEL ISSUES (0.6); CALL WITH FORMER EMPLOYEE RE: REPRESENTATION ISSUES (0.5); CALL WITH CO-COUNSEL RE: REPRESENTATION ISSUES (0.4). |
| | | 3.20 | |
| Total Partner | | 3.20 | |
| MATTER TOTAL | | <u>3.20</u> | |

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PRIVILEGED AND CONFIDENTIALPurdue Pharma L.P.
Corporate M&ABill Date: 05/31/23
Bill Number: 1941721

| NAME | DATE | HOURS | DESCRIPTION |
|-------------|----------|-------------|---|
| BRAGG JL | 02/02/23 | 0.90 | CONFER WITH CO-COUNSEL RE: LEGAL ISSUES (0.7). |
| BRAGG JL | 02/16/23 | 0.60 | REVIEW TRANSACTIONAL MATERIALS (0.6). |
| BRAGG JL | 02/21/23 | 0.60 | CONFER WITH CO-COUNSEL RE: CLAIMS MATTERS (0.6). |
| BRAGG JL | 02/23/23 | 0.40 | CONFER WITH CO-COUNSEL RE: REGULATORY MATTER (0.4). |
| | | 2.50 | |
| FLORENCE MP | 02/09/23 | 0.50 | REVIEW DILIGENCE CALL AGENDAS AND CORRESPOND WITH M&A TEAM RE: SAME (0.5). |
| FLORENCE MP | 02/13/23 | 0.80 | PARTICIPATE IN PREP CALL RE: REGULATORY DILIGENCE CALL (0.5); CORRESPOND WITH CLIENT AND M&A TEAM RE: SAME (0.3). |
| FLORENCE MP | 02/14/23 | 1.30 | PREPARE FOR DILIGENCE PREP CALL (0.3); PARTICIPATE IN DILIGENCE PREP CALL (1.0). |
| FLORENCE MP | 02/15/23 | 1.10 | CORRESPOND WITH CLIENT RE: PREP FOR DILIGENCE CALL (0.6); ATTEND DILIGENCE CALL (0.5). |
| FLORENCE MP | 02/17/23 | 0.30 | REVIEW AND COMMENT ON DUE DILIGENCE CALL SUMMARY (0.3). |
| FLORENCE MP | 02/27/23 | 1.40 | ATTEND DILIGENCE CALL PREP CALL WITH CLIENT AND SKADDEN TEAM (0.5); CORRESPOND WITH CLIENT AND SKADDEN TEAM RE: SAME (0.3); REVISE DRAFT DILIGENCE NARRATIVE (0.6). |
| FLORENCE MP | 02/28/23 | 3.20 | REVISE DRAFT DILIGENCE NARRATIVE (1.5); CORRESPOND WITH CLIENT RE: DILIGENCE CALLS (0.5); PARTICIPATE IN CALLS WITH CLIENT AND M&A TEAM RE: DILIGENCE PREP (1.2). |

8.60

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| GIBSON ML | 02/01/23 | 0.50 | PREPARE FOR AND CLIENT MEETING (0.5). |
| GIBSON ML | 02/01/23 | 0.20 | MEETING WITH ASSOCIATE ON TRANSACTIONAL MATTER (0.2). |
| GIBSON ML | 02/01/23 | 0.20 | REVIEW AND COMMENT ON TRANSACTIONAL DOCUMENT (0.2). |
| GIBSON ML | 02/01/23 | 1.20 | REVIEW AND COMMENT ON DRAFT PRESENTATION AND RELATED COMMUNICATIONS (1.2). |
| GIBSON ML | 02/01/23 | 0.80 | REVIEW MATERIALS FOR EXHIBITS AND SCHEDULES TO TRANSACTIONAL MATERIALS AND RELATED CORRESPONDENCE (0.8). |
| GIBSON ML | 02/01/23 | 0.30 | ATTENTION TO CLEAN TEAM ISSUES (0.3). |
| GIBSON ML | 02/02/23 | 0.90 | REVIEW AND COMMENT ON DOCUMENT SAMPLE AND CORRESPONDENCE RE: ACCOUNTING PRINCIPLES; CORRESPONDENCE (0.9). |
| GIBSON ML | 02/03/23 | 0.60 | PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH CLIENT AND INTERNAL TEAM (0.6). |
| GIBSON ML | 02/06/23 | 0.70 | MULTIPLE CORRESPONDENCE WITH CLIENT, CONSULTANT AND INTERNAL TEAM (0.7). |
| GIBSON ML | 02/07/23 | 3.90 | PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH CLIENT, CONSULTANT AND INTERNAL TEAM (1.2); CALL WITH ASSOCIATE (0.3); REVIEW AND COMMENT ON PROPOSED DILIGENCE RESPONSES (1.0); CALL WITH CLIENT ON RESPONSES AND DILIGENCE MATERIALS (1.4). |
| GIBSON ML | 02/08/23 | 2.50 | REVIEW AND COMMENT ON RESPONSES AND COORDINATED WITH OTHER ADVISORS (1.3); PARTICIPATE IN CALLS AND CORRESPONDENCE WITH WORKING GROUP (1.2). |
| GIBSON ML | 02/09/23 | 2.60 | REVIEW LATEST SCHEDULES AND REQUESTS (0.8); ATTEND CALL WITH INTERNAL TEAM (0.3); ATTEND CALL WITH CLIENT (0.8); PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.7). |

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| GIBSON ML | 02/10/23 | 4.40 | ATTEND CALL WITH CLIENT AND CONSULTANT ON REQUESTS (1.5); ATTEND LEGAL CALL (0.9); REVIEW AND COMMENT ON UPDATED TRANSACTIONAL MATERIALS, AND ACCOUNTING PRINCIPLES (1.0); FOLLOW UP CORRESPONDENCE ON DILIGENCE REQUESTS AND RELATED CORRESPONDENCE (1.0). |
| GIBSON ML | 02/11/23 | 0.50 | PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH WORKING GROUP ON FINALIZING DRAFT OF DISCLOSURE SCHEDULES TO BE POSTED AND OUTSTANDING QUESTIONS (0.5). |
| GIBSON ML | 02/12/23 | 0.30 | PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH WORKING GROUP ON EXERCISE (0.3). |
| GIBSON ML | 02/13/23 | 1.80 | ATTEND MATTER CALL (1.0); FOLLOW UP WITH ASSOCIATE ON REGULATORY CALL (0.3); PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.5). |
| GIBSON ML | 02/14/23 | 1.70 | ATTEND MATTER-RELATED CALL (0.7); ATTEND PREP CALL (0.5); PARTICIPATE IN MULTIPLE COMMUNICATIONS WITH WORKING GROUP ON TRANSACTIONAL MATERIALS AND UPCOMING CALLS (0.5). |
| GIBSON ML | 02/15/23 | 2.80 | REVIEW UPDATED CALL AGENDAS (0.3); PARTICIPATE IN MATTER RELATED CALL (0.4); PARTICIPATE IN LEGAL CALL (1.1); FOLLOW UP WITH CLIENT AND ASSOCIATE RE: SAME (1.0). |
| GIBSON ML | 02/16/23 | 0.90 | ATTEND CALL WITH CLIENT (0.4); PARTICIPATE IN MULTIPLE COMMUNICATIONS WITH INTERNAL TEAM AND CONSULTANT (0.5). |
| GIBSON ML | 02/17/23 | 0.50 | REVIEW TRACKER AND CALL WITH CLIENT RE: SAME (0.5). |
| GIBSON ML | 02/20/23 | 0.70 | PARTICIPATE IN MULTIPLE CORRESPONDENCE RE: LITIGATION MATTER (0.3); REVIEW DUE DILIGENCE REQUESTS (0.4). |
| GIBSON ML | 02/21/23 | 1.10 | ATTEND CALL WITH ASSOCIATES AND REVIEW OF OUTSTANDING ITEMS IN PREP FOR CALL (0.7). CALL WITH CLIENT AND CONSULTANTS (0.4). |

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| GIBSON ML | 02/22/23 | 1.00 | REVIEW OF QUESTIONS FOR LEGAL CALL AND MULTIPLE CORRESPONDENCE RE: SAME; PARTICIPATE IN CORRESPONDENCE RE: DEBT FINANCING REQUESTS (1.0). |
| GIBSON ML | 02/23/23 | 0.60 | PARTICIPATE IN MULTIPLE CORRESPONDENCE RE: SETTING UP CALLS AND PREP. (0.6). |
| GIBSON ML | 02/24/23 | 0.50 | PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH WORKING GROUP ON RELATED ISSUES (0.5). |
| GIBSON ML | 02/27/23 | 3.20 | PREP CALL ON RELATED FINANCIAL ISSUES (0.5); PREP CALL ON CORPORATE AND IP MATTERS. (1.0); PREP ON LABOR CALL (0.5); ATTEND CALL WITH OUTSIDE PARTY (0.5); PARTICIPATE IN MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.7). |
| GIBSON ML | 02/28/23 | 4.70 | ATTEND CALL ON IP MATTERS (1.0); ATTEND CALL ON FINANCIAL RELATED MATTERS (0.5); ATTEND CALL MATTER RELATED CALL (0.4); REVIEW RELATED MATERIALS (0.3); ATTEND CALL WITH OUTSIDE PARTY AND FOLLOW UP (1.2); PARTICIPATE IN MULTIPLE CORRESPONDENCE AND REVIEW OF DD MATERIALS/ COORDINATION OF MATERIALS TO BE PRESENTED (1.3). |

39.10

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| MCCONAGHA W | 02/04/23 | 0.40 | EXCHANGE EMAILS WITH COUNSEL RE: REGULATORY ISSUES ASSOCIATED WITH CLIENT MATTER (0.4). |
| MCCONAGHA W | 02/08/23 | 0.40 | ATTEND CALL RE: CLIENT MATTER'S REGULATORY ISSUE (0.4). |
| MCCONAGHA W | 02/09/23 | 0.60 | REVIEW AGENDA FOR REGULATORY MEETING AND EMAILS ON PREPARATION FOR REGULATORY DILIGENCE MEETING (0.6). |
| MCCONAGHA W | 02/10/23 | 0.40 | ATTEND CALL WITH CO-COUNSEL RE: CLIENT MATTER'S REGULATORY ISSUES (0.4). |
| MCCONAGHA W | 02/13/23 | 0.80 | ATTEND CALL WITH LEGAL TEAM ON CLIENT MATTER (0.4); ATTEND CALL WITH SKADDEN TEAM RE: CLIENT MATTER (0.8). |

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| MCCONAGHA W | 02/14/23 | 1.40 | ATTEND CALL WITH EXECUTIVE LEADERSHIP TO PREPARE FOR DILIGENCE CALL AND REVIEW RELATED DOCUMENTS (1.4). |
| MCCONAGHA W | 02/15/23 | 0.50 | ATTEND REGULATORY DILIGENCE CALL RE: DILIGENCE MATTER (0.5). |
| MCCONAGHA W | 02/17/23 | 0.40 | REVIEW AND REVISE MINUTES ON DILIGENCE MATTER (0.4). |
| MCCONAGHA W | 02/23/23 | 0.60 | REVIEW CLOSING LIST FOR DUE DILIGENCE MATTER AND DRAFT EMAIL ANALYSIS RE: SAME(0.6). |
| MCCONAGHA W | 02/23/23 | 0.20 | ATTEND CALL WITH CO-COUNSEL ON REGULATORY ISSUES RELATED TO DILIGENCE MATTER (0.2). |
| MCCONAGHA W | 02/25/23 | 1.00 | DRAFT EMAIL ANALYSIS RE: REGULATION ISSUES FOR CLIENT MATTER (1.0). |
| MCCONAGHA W | 02/27/23 | 0.90 | REVIEW AND REVISE OVERVIEW OF STATUS, INCLUDING REVIEW OF APPLICABLE MATERIALS (0.9). |
| MCCONAGHA W | 02/27/23 | 0.50 | MEETING WITH CLIENT TEAM IN PREPARATION FOR DILIGENCE CALL (0.5). |
| MCCONAGHA W | 02/28/23 | 2.20 | REVIEW REGULATORY GUIDANCE AT REQUEST OF COUNSEL (1.2); PARTICIPATE IN LEGAL PREP CALL RELATED TO DUE DILIGENCE'S REGULATORY ISSUES (1.0). |
| MCCONAGHA W | 02/28/23 | 0.60 | ATTEND CALL TO DISCUSS REGULATORY ISSUES (0.6). |
| MCCONAGHA W | 02/28/23 | 0.40 | REVIEW AGENCY AS PART OF ANALYSIS FOR CLIENT MATTER (0.4). |

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| SCHLOSSBERG RK | 02/01/23 | 0.30 | REVIEW TRANSACTIONAL RELATED DOCUMENTS (0.3). |
| SCHLOSSBERG RK | 02/03/23 | 0.20 | REVIEW TRANSACTIONAL RELATED DOCUMENTS (0.2). |
| SCHLOSSBERG RK | 02/06/23 | 0.20 | REVIEW AND ANALYZE: REVIEW TRANSACTIONAL RELATED DOCUMENTS (0.2). |
| SCHLOSSBERG RK | 02/06/23 | 1.00 | CONFER WITH CLIENT (1.0). |

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| SCHLOSSBERG RK | 02/07/23 | 0.20 | REVIEW AND ANALYZE MATERIALS RELATED TO MATTER (0.2). |
| SCHLOSSBERG RK | 02/07/23 | 0.20 | CONFER WITH INTERNAL SKADDEN COLLEAGUES RE: TRANSACTIONAL MATTER (0.2). |
| SCHLOSSBERG RK | 02/09/23 | 0.70 | REVIEW AND ANALYZE MATERIALS RELATED TO MATTER (0.7). |
| SCHLOSSBERG RK | 02/09/23 | 0.80 | CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL MATTER (0.8). |
| SCHLOSSBERG RK | 02/13/23 | 0.10 | CONFER RE: TRANSACTIONAL RELATED MATTERS (0.1). |
| SCHLOSSBERG RK | 02/13/23 | 0.40 | REVIEW TRANSACTIONAL RELATED DOCUMENTS (0.4). |
| SCHLOSSBERG RK | 02/14/23 | 0.40 | REVIEW AND ANALYZE MATERIALS RELATED TO MATTER (0.4). |
| SCHLOSSBERG RK | 02/15/23 | 1.50 | CONFER RE: TRANSACTIONAL RELATED MATTERS (1.5). |
| SCHLOSSBERG RK | 02/23/23 | 1.00 | REVIEW TRANSACTIONAL RELATED DOCUMENTS (1.0). |
| SCHLOSSBERG RK | 02/24/23 | 0.40 | REVIEW TRANSACTIONAL RELATED MATTERS (0.4). |
| SCHLOSSBERG RK | 02/27/23 | 1.10 | CONFER WITH CLIENT (1.1). |
| SCHLOSSBERG RK | 02/27/23 | 0.60 | CONFER WITH OTHER SIDE (0.6). |
| SCHLOSSBERG RK | 02/27/23 | 0.40 | REVIEW AND ANALYZE MATERIALS RELATED TO MATTER (0.4). |
| SCHLOSSBERG RK | 02/27/23 | 0.20 | CONFER INTERNALLY WITH SKADDEN COLLEAGUES RE: TRANSACTIONAL MATTER (0.2). |
| SCHLOSSBERG RK | 02/28/23 | 0.10 | CONFER WITH SKADDEN TEAM RE: TRANSACTIONAL MATTER (0.1). |
| SCHLOSSBERG RK | 02/28/23 | 0.40 | REVIEW TRANSACTIONAL DOCUMENTS (0.4). |
| SCHLOSSBERG RK | 02/28/23 | 1.00 | CONFER RE: TRANSACTIONAL MATTERS (1.0). |
| SCHLOSSBERG RK | 02/28/23 | 1.00 | CONFER RE: TRANSACTIONAL MATTERS (1.0). |

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| WALES DP | 02/02/23 | 1.10 | REVIEW DRAFT PRESENTATION (1.1). |
| WALES DP | 02/03/23 | 0.50 | REVIEW REQUESTS ACCESS FOR MATTER (0.5). |
| WALES DP | 02/03/23 | 0.40 | ATTEND TELEPHONE CONFERENCE RE: TEAM MEMBERS (0.4). |
| WALES DP | 02/06/23 | 0.80 | REVIEW ISSUES RELATED TO MATTER (0.8). |
| WALES DP | 02/07/23 | 0.60 | REVIEW ISSUES RELATED TO MATTER (0.6). |
| WALES DP | 02/16/23 | 0.50 | REVIEW TEAM PROCEDURES (0.5). |
| WALES DP | 02/21/23 | 0.50 | REVIEW TEAM STATUS (0.5). |
| WALES DP | 02/27/23 | 0.30 | REVIEW TEAM PROCESS (0.3). |
| WALES DP | 02/27/23 | 0.30 | TELEPHONE CONFERENCE RE: TEAM PROCESS (0.3). |
| WALES DP | 02/27/23 | 0.40 | CORRESPOND WITH COUNSEL RE: MATTER PROCESS (0.4). |

5.40

Total Partner**79.10**

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| MALONE EA | 02/10/23 | 0.20 | ANALYZE DUE DILIGENCE QUESTIONS (0.1) PROVIDE COMMENTS ON QUESTIONS (0.1). |
| MALONE EA | 02/10/23 | 0.20 | PROVIDE COMMENTS ON DUE DILIGENCE AGENDA (0.2). |
| MALONE EA | 02/15/23 | 1.10 | PREPARE FOR CONFERENCE CALL WITH CLIENT TO PREPARE FOR DUE DILIGENCE CALL (0.5); PARTICIPATE IN DUE DILIGENCE CALL (0.6). |

1.50

Total Counsel**1.50**

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| FRIZZO A | 02/01/23 | 0.40 | WORK ON ACCOUNTING PRINCIPLES EXHIBIT (0.4). |
| FRIZZO A | 02/01/23 | 1.80 | REVIEW TRANSACTIONAL AGREEMENT FOR FINANCIAL ISSUES (1.8). |
| FRIZZO A | 02/01/23 | 0.40 | REVIEW TRANSACTIONAL EXHIBIT (0.4). |

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| FRIZZO A | 02/02/23 | 0.50 | DISCUSS TRANSACTIONAL MATERIALS WITH CLIENT (0.5). |
| FRIZZO A | 02/02/23 | 3.10 | REVIEW PRESENTATION (3.1). |
| FRIZZO A | 02/02/23 | 0.30 | REVIEW UPDATED TRANSACTIONAL EXHIBIT (0.3). |
| FRIZZO A | 02/03/23 | 0.40 | WORK ON TRANSACTIONAL EXHIBIT (0.4). |
| FRIZZO A | 02/03/23 | 0.20 | WORK ON TRANSACTIONAL MATERIALS (0.2). |
| FRIZZO A | 02/06/23 | 1.00 | DISCUSS DD REQUEST LIST AND RELATED MATTERS WITH CLIENT (1.0). |
| FRIZZO A | 02/07/23 | 1.00 | DISCUSS PRICING REGULATORY MATTERS WITH CLIENT AND SKADDEN TEAM (1.0). |
| FRIZZO A | 02/07/23 | 1.50 | DISCUSS DD REQUESTS AND RELATED MATTERS WITH CLIENT (1.5). |
| FRIZZO A | 02/09/23 | 2.70 | REVIEW SCHEDULES TO TRANSACTIONAL MATERIALS (2.7). |
| FRIZZO A | 02/09/23 | 1.00 | DISCUSS DD TRACKER WITH CLIENT (1.0). |
| FRIZZO A | 02/10/23 | 0.20 | WORK ON SCHEDULES TO TRANSACTIONAL RELATED MATTERS (0.2). |
| FRIZZO A | 02/10/23 | 0.70 | REVIEW CHANGES TO TRANSACTIONAL DOCUMENTS (0.7). |
| FRIZZO A | 02/10/23 | 0.50 | DISCUSS MATERIAL CONTRACTS WITH CLIENT (0.5). |
| FRIZZO A | 02/10/23 | 1.00 | DISCUSS LEGAL DD CALL WITH CLIENT (1.0). |
| FRIZZO A | 02/10/23 | 1.00 | DISCUSS DUE DILIGENCE REQUEST LIST WITH CLIENT (1.0). |
| FRIZZO A | 02/13/23 | 0.50 | REVIEW TRANSACTIONAL MATERIALS (0.5). |
| FRIZZO A | 02/13/23 | 0.50 | WORK ON TRANSACTIONAL LETTER (0.5). |
| FRIZZO A | 02/13/23 | 0.50 | DISCUSS RESPONSE TO HR QUESTIONS WITH CLIENT (0.5). |
| FRIZZO A | 02/13/23 | 0.50 | DISCUSS RESPONSE TO REGULATORY DD QUESTIONS WITH CLIENT (0.5). |

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| FRIZZO A | 02/14/23 | 0.20 | WORK ON TRANSACTIONAL MATERIALS (0.2). |
| FRIZZO A | 02/14/23 | 0.50 | REVIEW TRANSACTIONAL MATERIALS (0.5). |
| FRIZZO A | 02/15/23 | 2.50 | REGULATORY AND LEGAL DILIGENCE CALL (2.5). |
| FRIZZO A | 02/17/23 | 0.50 | PARTICIPATE IN LEGAL DUE DILIGENCE QUESTIONS REVIEW CALL (0.5). |
| FRIZZO A | 02/21/23 | 0.20 | REVIEW TRANSACTIONAL MATERIALS (0.2). |
| FRIZZO A | 02/21/23 | 0.30 | WORK ON RESPONDING TO TRANSACTIONAL RELATED QUESTIONS AND UPDATING TRANSACTIONAL MATERIALS (0.3). |
| FRIZZO A | 02/22/23 | 0.50 | WORK ON RESPONDING TO REQUESTS AND UPDATING TRANSACTIONAL MATERIALS (0.5). |
| FRIZZO A | 02/23/23 | 1.50 | REVIEW COMMENTS TO TRANSACTIONAL MATERIALS (1.5). |
| FRIZZO A | 02/24/23 | 0.50 | PARTICIPATE IN CALL WITH CLIENT TO REVIEW DUE DILIGENCE QUESTIONS (0.5). |
| FRIZZO A | 02/24/23 | 0.30 | REVIEW COMMENTS TO TRANSACTIONAL MATERIALS (0.3). |
| FRIZZO A | 02/25/23 | 0.30 | REVIEW COMMENTS TO TRANSACTIONAL MATERIALS (0.3). |
| FRIZZO A | 02/27/23 | 0.50 | PARTICIPATE IN PREP CALL (0.5). |
| FRIZZO A | 02/27/23 | 0.60 | PARTICIPATE IN REGULATORY PREP CALL (0.6). |
| FRIZZO A | 02/27/23 | 1.00 | PARTICIPATE IN PREP CALL FOR DD CALL (1.0). |
| FRIZZO A | 02/27/23 | 0.30 | PARTICIPATE IN PREP CALL FOR DD CALL (0.3). |
| FRIZZO A | 02/27/23 | 0.20 | REVIEW COMMENTS TO TRANSACTIONAL MATERIALS (0.2). |
| FRIZZO A | 02/28/23 | 1.00 | PARTICIPATE IN DILIGENCE CALL (0.5); PREPARE FOR SAME (0.5). |
| FRIZZO A | 02/28/23 | 0.50 | PARTICIPATE IN DD CALL (0.5). |

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| FRIZZO A | 02/28/23 | 0.80 | PARTICIPATE IN DD CALL (0.8). |
| FRIZZO A | 02/28/23 | 0.80 | PARTICIPATE IN REGULATORY DD CALL (0.8). |
| FRIZZO A | 02/28/23 | 1.10 | PARTICIPATE IN DD CALLS (1.1). |
| FRIZZO A | 02/28/23 | 0.50 | COORDINATE DILIGENCE RESPONSE AND SCHEDULE UPDATE (0.5). |

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| JORDAN B | 02/08/23 | 1.00 | REVIEW DOCUMENTS FOR SENSITIVE INFORMATION (1.0). |
| JORDAN B | 02/10/23 | 0.60 | REVIEW DATA ROOM FOR SENSITIVE INFORMATION (0.6). |
| JORDAN B | 02/13/23 | 0.70 | REVIEW DOCUMENTS FOR SENSITIVE INFORMATION (0.7). |
| JORDAN B | 02/14/23 | 0.70 | REVIEW DOCUMENTS FOR SENSITIVE INFO (0.7). |
| JORDAN B | 02/15/23 | 1.30 | REVIEW DOCUMENTS FOR SENSITIVE ISSUES (1.3). |
| JORDAN B | 02/16/23 | 0.70 | REVIEW DOCUMENTS FOR SENSITIVE ISSUES (0.7). |
| JORDAN B | 02/17/23 | 1.00 | REVIEW MATERIALS FOR CSI (1.0). |
| JORDAN B | 02/19/23 | 0.50 | REVIEW DOCUMENTS FOR SENSITIVE INFORMATION (0.5). |
| JORDAN B | 02/20/23 | 4.00 | REVIEW DOCUMENTS FOR SUBSTANTIVE ISSUES (4.0). |
| JORDAN B | 02/21/23 | 1.20 | REVIEW DOCUMENTS FOR SUBSTANTIVE ISSUES (1.2). |
| JORDAN B | 02/23/23 | 1.30 | REVIEW DOCUMENTS FOR SUBSTANTIVE ISSUES (1.3). |
| JORDAN B | 02/24/23 | 7.00 | REVIEW DOCUMENTS FOR SUBSTANTIVE ISSUES (7.0). |
| JORDAN B | 02/27/23 | 2.90 | REVIEW DOCUMENTS FOR SUBSTANTIVE ISSUES (2.9). |

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| MOK K | 02/01/23 | 0.60 | REVIEW DATA ROOM DOCUMENTS FOR SENSITIVE INFORMATION (0.6). |
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| MOK K | 02/02/23 | 2.10 | REVIEW POWERPOINTS FOR SENSITIVE INFORMATION (2.1). |
| MOK K | 02/03/23 | 0.60 | REVIEW DATA ROOM DOCUMENTS FOR SENSITIVE INFORMATION (0.6). |
| MOK K | 02/04/23 | 0.30 | REVIEW DATA ROOM DOCUMENTS FOR SENSITIVE INFORMATION (0.3). |
| MOK K | 02/07/23 | 0.60 | REVIEW FINANCIAL DOCUMENTS AND LICENSES FOR SENSITIVE INFORMATION (0.6). |
| MOK K | 02/08/23 | 0.50 | REVIEW DATA ROOM DOCUMENTS FOR COMPETITIVELY SENSITIVE INFORMATION (0.5). |
| MOK K | 02/10/23 | 0.50 | REVIEW DATA ROOM DOCUMENTS FOR SENSITIVE INFORMATION (0.5). |
| MOK K | 02/10/23 | 0.90 | REVIEW DATA ROOM SPREADSHEETS FOR SENSITIVE INFORMATION (0.9). |
| MOK K | 02/13/23 | 0.60 | REVIEW DATA ROOM DOCUMENTS FOR SENSITIVE INFORMATION (0.6). |
| MOK K | 02/14/23 | 0.90 | REVIEW DATA ROOM DOCUMENTS FOR SENSITIVE INFORMATION (0.9). |
| MOK K | 02/15/23 | 1.70 | REVIEW DATA ROOM SPREADSHEETS FOR COMPETITIVELY SENSITIVE INFORMATION (1.7). |
| MOK K | 02/27/23 | 0.20 | REVIEW DATA ROOM DOCUMENTS FOR SENSITIVE INFORMATION (0.2). |
| MOK K | 02/28/23 | 1.50 | REVIEW DATA ROOM CONTRACTS FOR SENSITIVE INFORMATION (1.5). |

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| VAN KAN BM | 02/02/23 | 0.40 | DISCUSS APPROACH TO MATTER RELATED QUESTIONS (0.4). |
| VAN KAN BM | 02/04/23 | 0.60 | REVIEW AND PROVIDE COMMENTS TO UPDATED PRESENTATION (0.6). |
| VAN KAN BM | 02/07/23 | 1.90 | CALL DISCUSSING DILIGENCE TRACKER RESPONSES (1.9). |
| VAN KAN BM | 02/08/23 | 0.20 | REVIEW PROPOSED RESPONSES TO DILIGENCE REQUESTS (0.2). |
| VAN KAN BM | 02/09/23 | 0.80 | REVIEW DILIGENCE AGENDA AND RESULTS OF DILIGENCE (0.8). |

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| VAN KAN BM | 02/15/23 | 2.00 | PREPARE FOR AND PARTICIPATE IN DILIGENCE CALLS (2.0). |
| VAN KAN BM | 02/20/23 | 0.40 | REVISE DILIGENCE CALL NOTES (0.4). |
| VAN KAN BM | 02/22/23 | 0.40 | REVIEW AND REVISE TRANSACTIONAL MATERIALS (0.3); COORDINATE DILIGENCE CALLS (0.1). |
| VAN KAN BM | 02/24/23 | 0.40 | COORDINATE DILIGENCE AND PREP CALLS (0.4). |
| VAN KAN BM | 02/27/23 | 0.70 | REVIEW TRANSACTIONAL MATERIALS IN PREPARATION FOR MATTER RELATED CALLS (0.7). |
| VAN KAN BM | 02/27/23 | 1.80 | PREPARE FOR (0.5) AND CONDUCT PREP CALL FOR BIDDER DILIGENCE CALLS (0.6); FOLLOW-UP CALL (0.7). |
| VAN KAN BM | 02/28/23 | 2.70 | PREPARATION CALL FOR DILIGENCE CALLS (1.1); DILIGENCE CALL (1.0); FOLLOW-UP CORRESPONDENCE WITH CLIENT REGARDING TRANSACTIONAL DOCUMENTS (0.6). |

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| YE Z * | 02/01/23 | 0.30 | DRAFT AND REVISE TRANSACTIONAL LETTER (0.3). |
| YE Z * | 02/01/23 | 1.00 | REVIEW TRANSACTIONAL DOCUMENT (0.5); AND REVISE ANNEXES (0.5). |
| YE Z * | 02/01/23 | 0.30 | DRAFT THE CLARIFYING LANGUAGE FOR TRANSACTIONAL DOCUMENT (0.3). |
| YE Z * | 02/01/23 | 0.20 | REVIEW AND CHECK THE EXPIRATION DATE OF TRANSACTIONAL DOCUMENTS (0.2). |
| YE Z * | 02/01/23 | 0.40 | DRAFT AND REVISE TRANSACTIONAL DOCUMENT FOR FINANCE RELATED ISSUES (0.4). |
| YE Z * | 02/01/23 | 0.20 | DRAFT TRANSACTIONAL DOCUMENT (0.2). |
| YE Z * | 02/01/23 | 0.20 | DRAFT TRANSACTIONAL DOCUMENT (0.2). |
| YE Z * | 02/01/23 | 0.30 | DRAFT TRANSACTIONAL DOCUMENT (0.3). |
| YE Z * | 02/01/23 | 0.20 | REVISE ANNEX TO REFLECT CHANGES TO TRANSACTIONAL DOCUMENT (0.2). |
| YE Z * | 02/02/23 | 0.10 | MANAGE AND UPDATE TRANSACTIONAL TRACKER (0.1). |

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| YE Z * | 02/02/23 | 1.30 | REVIEW DATAROOM FOR ANALYZING (1.3). |
| YE Z * | 02/02/23 | 1.20 | REVIEW DATAROOM FOR ANALYZING (1.2). |
| YE Z * | 02/03/23 | 0.50 | REVISE ANNEX AND DISCLOSURE SCHEDULE TO REMOVE EXPIRED DOCUMENTS (0.5). |
| YE Z * | 02/03/23 | 0.10 | MANAGE AND UPDATE TRANSACTIONAL TRACKER (0.1). |
| YE Z * | 02/03/23 | 0.80 | REVIEW AND REVISE ANNEXES FOR THE AMENDMENTS (0.8). |
| YE Z * | 02/04/23 | 0.30 | MANAGE AND UPDATE TRANSACTIONAL TRACKER (0.3). |
| YE Z * | 02/05/23 | 0.30 | DRAFT TRANSACTIONAL LETTER (0.3). |
| YE Z * | 02/06/23 | 0.60 | MANAGE AND UPDATE TRACKER FOR TRANSACTIONAL LETTER (0.6). |
| YE Z * | 02/07/23 | 0.60 | MANAGE AND UPDATE TRANSACTIONAL MATERIAL (0.6). |
| YE Z * | 02/07/23 | 2.20 | REVIEW VDR TO CONFIRM WHICH DOCUMENTS AMENDMENTS ARE MISSING (2.2). |
| YE Z * | 02/07/23 | 0.40 | DRAFT TRANSACTIONAL DOCUMENT (0.4). |
| YE Z * | 02/08/23 | 1.00 | REVISE VDR REVIEW LIST FOR MISSING DOCUMENTS (1.0). |
| YE Z * | 02/08/23 | 0.80 | REVISE VDR REVIEW SPREADSHEET FOR MISSING DOCUMENTS (0.8). |
| YE Z * | 02/09/23 | 0.20 | RUN REDLINE AGAINST ANNEXES (0.2). |
| YE Z * | 02/09/23 | 1.20 | REVIEW VDR TO CHECK MISSING TRANSACTIONAL DOCUMENTS (1.2). |
| YE Z * | 02/09/23 | 0.20 | REVISE ATTENDEE LIST FOR LEGAL CALL (0.2). |
| YE Z * | 02/09/23 | 0.70 | DRAFT TRANSACTIONAL LETTER (0.7). |
| YE Z * | 02/09/23 | 0.80 | REVIEW FOR MISSING TRANSACTIONAL DOCUMENTS FROM THE VDR (0.8). |
| YE Z * | 02/09/23 | 0.40 | REVIEW TRANSACTIONAL DOCUMENTS THAT ARE MISSING FROM THE VDR (0.4). |

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| YE Z * | 02/09/23 | 0.40 | REVISE ANNEXES TO INCLUDE NEWLY RECEIVED TRANSACTIONAL DOCUMENTS (0.4). |
| YE Z * | 02/09/23 | 1.30 | REVISE AND UPDATE DISCLOSURE SCHEDULE TO REFLECT NEW TRANSACTIONAL DOCUMENTS RECEIVED (1.3). |
| YE Z * | 02/10/23 | 1.80 | DRAFT AND REVISE ANNEXES OF TRANSACTIONAL MATERIALS (1.8). |
| YE Z * | 02/10/23 | 0.50 | REVIEW TRANSACTIONAL AMENDMENT AND UPDATE SCHEDULES AND LETTER ACCORDINGLY (0.5). |
| YE Z * | 02/10/23 | 0.40 | DRAFT AND REVISE DISCLOSURE SCHEDULE AND TRANSACTIONAL LETTER (0.4). |
| YE Z * | 02/10/23 | 1.00 | JOIN LEGAL CALL AND TAKE NOTES (1.0). |
| YE Z * | 02/10/23 | 0.60 | JOIN MATTER RELATED CALL AND TAKE NOTES (0.6). |
| YE Z * | 02/10/23 | 0.40 | DRAFT AND REVISE TRANSACTIONAL DOCUMENTS (0.4). |
| YE Z * | 02/10/23 | 0.20 | REVIEW TRANSACTIONAL MATERIALS FOR FINANCIAL ISSUES (0.2). |
| YE Z * | 02/10/23 | 0.80 | DRAFT AND REVISE TRANSACTIONAL MATERIALS (0.8). |
| YE Z * | 02/10/23 | 0.40 | DRAFT AND REVISE DISCLOSURE SCHEDULE TO INCLUDE TRANSACTIONAL DOCUMENTS (0.4). |
| YE Z * | 02/10/23 | 0.70 | IDENTIFY THE TRANSACTIONAL DOCUMENTS WITH FINANCE RELATED ISSUES AND POPULATE THE COLUMN (0.7). |
| YE Z * | 02/11/23 | 0.90 | REVIEW TRANSACTIONAL MATERIALS (0.9). |
| YE Z * | 02/11/23 | 0.70 | REVISE AND UPDATE TRANSACTIONAL MATERIALS FOR NEW PURCHASE ORDERS (0.7). |
| YE Z * | 02/13/23 | 0.90 | DRAFT AND REVISE TRANSACTIONAL MATERIALS (0.9). |

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| YE Z * | 02/13/23 | 0.80 | DRAFT AND REVISE JOINDER FOR POTENTIAL BIDDER (0.8). |
| YE Z * | 02/13/23 | 0.40 | DRAFT AND REVISE TRANSACTIONAL MATERIALS (0.4). |
| YE Z * | 02/13/23 | 1.40 | REVISE AND UPDATE TRANSACTIONAL MATERIALS (1.4). |
| YE Z * | 02/13/23 | 0.80 | REVIEW AND UPDATE DISCLOSURE SCHEDULE (0.8). |
| YE Z * | 02/13/23 | 2.60 | REVIEW NEW TRANSACTIONAL DOCUMENTS (2.6). |
| YE Z * | 02/14/23 | 0.60 | REVIEW TRANSACTIONAL DOCUMENTS TO UPDATE DISCLOSURE LETTER (0.6). |
| YE Z * | 02/14/23 | 0.20 | UPDATE AND REVISE TRANSACTIONAL LETTER (0.2). |
| YE Z * | 02/14/23 | 0.20 | REVISE TRANSACTIONAL DOCUMENT AND RUN REDLINE (0.2). |
| YE Z * | 02/14/23 | 1.00 | REVIEW TRANSACTIONAL DOCUMENTS THAT ARE MISSING FOR VENDOR LIST (1.0). |
| YE Z * | 02/14/23 | 0.20 | MANAGE AND UPDATE TRACKER (0.2). |
| YE Z * | 02/14/23 | 2.50 | REVIEW AND UPDATE SCHEDULE/LETTER FOR NEW TRANSACTIONAL DOCUMENTS RECEIVED (2.5). |
| YE Z * | 02/14/23 | 1.60 | CREATE LISTS OF ALL TRANSACTIONAL DOCUMENTS FOR VENDORS (1.6). |
| YE Z * | 02/15/23 | 0.50 | REVISE AND UPDATE DISCLOSURE LETTER (0.5). |
| YE Z * | 02/15/23 | 0.50 | REVISE LISTS OF ALL TRANSACTIONAL DOCUMENTS FOR VENDORS (0.5). |
| YE Z * | 02/15/23 | 1.10 | REVISE TRANSACTIONAL DOCUMENT (1.1). |
| YE Z * | 02/15/23 | 1.30 | REVISE AND CREATE LIST OF TRANSACTIONAL MATERIALS FOR VENDORS (1.3). |
| YE Z * | 02/15/23 | 0.30 | CHECK DATA ROOM TO CONFIRM TRANSACTIONAL MATERIALS ARE POSTED (0.3). |
| YE Z * | 02/15/23 | 0.70 | REVISE LIST FOR VENDORS NOT LISTED (0.7). |

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| YE Z * | 02/17/23 | 0.70 | DRAFT AND REVISE TRANSACTIONAL LETTER (0.7). |
| YE Z * | 02/19/23 | 1.80 | REVISE AND UPDATE DISCLOSURE SCHEDULE (1.8). |
| YE Z * | 02/20/23 | 0.60 | REVISE AND UPDATE DISCLOSURE SCHEDULE (0.6). |
| YE Z * | 02/20/23 | 0.40 | REVISE AND UPDATE DISCLOSURE LETTER (0.4). |
| YE Z * | 02/21/23 | 1.70 | REVISE AND UPDATE DISCLOSURE SCHEDULE (1.7). |
| YE Z * | 02/21/23 | 0.40 | REVISE AND UPDATE TRANSACTIONAL MATERIALS (0.4). |
| YE Z * | 02/22/23 | 1.70 | REVISE AND MARKUP TRANSACTIONAL MATERIALS (1.7). |
| YE Z * | 02/23/23 | 0.10 | MANAGE AND UPDATE NEWLY EXECUTED TRANSACTIONAL MATERIALS (0.1). |
| YE Z * | 02/23/23 | 1.30 | REVISE AND MARKUP TRANSACTIONAL MATERIALS (1.3). |
| YE Z * | 02/23/23 | 0.90 | REVISE AND MARKUP TRANSACTIONAL MATERIALS (0.9). |
| YE Z * | 02/23/23 | 1.10 | REVISE AND MARKUP TRANSACTIONAL MATERIALS (1.1). |
| YE Z * | 02/24/23 | 0.40 | DRAFT AND REVISE MARKUP FOR TRANSACTIONAL MATERIALS (0.4). |
| YE Z * | 02/24/23 | 0.60 | REVIEW AND COMPILE THE CONTRACTS FOR VENDORS TO BE SENT TO WORKING GROUP FOR FURTHER REVIEW (0.6). |
| YE Z * | 02/24/23 | 2.80 | REVISE AND UPDATE DISCLOSURE SCHEDULE FOR NEW TRANSACTIONAL DOCUMENTS (2.8). |
| YE Z * | 02/24/23 | 0.80 | REVIEW NEW TRANSACTION DOCUMENTS (0.8). |
| YE Z * | 02/24/23 | 2.90 | REVIEW NEWLY RECEIVED DOCUMENTS AND COMPILE SUMMARY (2.9). |
| YE Z * | 02/24/23 | 0.40 | REVISE AND MARKUP TRANSACTIONAL MATERIALS (0.4). |
| YE Z * | 02/24/23 | 0.20 | REVISE AND MARKUP TRANSACTIONAL MATERIALS (0.2). |

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| YE Z * | 02/24/23 | 0.90 | REVISE AND MARKUP TRANSACTIONAL MATERIALS (0.9). |
| YE Z * | 02/25/23 | 0.90 | REVIEW NEW TRANSACTIONAL DOCUMENTS AND UPDATE DISCLOSURE LETTER (0.9). |
| YE Z * | 02/25/23 | 0.40 | REVISE THE LIST FOR NEWLY RECEIVED TRANSACTIONAL DOCUMENTS (0.4). |
| YE Z * | 02/25/23 | 0.10 | REVISE TRANSACTION LETTER AND RUN REDLINE (0.1). |
| YE Z * | 02/25/23 | 0.20 | REVISE AND INCORPORATE COMMENTS TO TRANSACTIONAL MATERIALS (0.2). |
| YE Z * | 02/27/23 | 0.50 | DRAFT AND REVISE TRANSACTIONAL MATERIALS (0.5). |
| YE Z * | 02/28/23 | 1.40 | REVISE AND INCORPORATE COMMENTS TO DISCLOSURE LETTER AND SCHEDULE (1.4). |
| YE Z * | 02/28/23 | 0.50 | REVISE AND UPDATE DISCLOSURE SCHEDULE AND LETTER (0.5). |
| YE Z * | 02/28/23 | 0.40 | REVIEW RENEWAL POINTS AND OTHER VENDORS (0.4). |
| YE Z * | 02/28/23 | 1.20 | REVISE AND UPDATE DISCLOSURE SCHEDULE FOR VENDORS (1.2). |
| | | 69.80 | |
| YUH C | 02/01/23 | 6.20 | REVIEW TRANSACTIONAL MATERIALS (3.4) AND PROVIDE COMMENTS ON THE SAME (2.8). |
| YUH C | 02/01/23 | 0.70 | ATTEND CLIENT MEETING TO DISCUSS OVERVIEW OF MATTER (0.7). |
| YUH C | 02/01/23 | 1.60 | EXCHANGE CORRESPONDENCE WITH RELATED TO MATTER (1.6). |
| YUH C | 02/02/23 | 5.90 | REVIEW TRANSACTIONAL MATERIALS (3.8) AND REVISE SAME (2.1). |
| YUH C | 02/02/23 | 0.40 | CALL WITH CLIENT TO DISCUSS TRANSACTIONAL MATTERS (0.4). |
| YUH C | 02/03/23 | 5.60 | REVIEW TRANSACTIONAL MATERIALS (5.6). |
| YUH C | 02/03/23 | 2.60 | EXCHANGE CORRESPONDENCE RE: MATTER (2.6). |

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| YUH C | 02/04/23 | 5.20 | DRAFT AND REVISE TRANSACTION DOCUMENTATION (5.2). |
| YUH C | 02/05/23 | 5.10 | DILIGENCE AND REVIEW OF ADDITIONAL TRANSACTION DOCUMENTS (5.1). |
| YUH C | 02/06/23 | 1.90 | ATTEND CALL WITH CLIENT RE: TRANSACTIONAL DILIGENCE MATTERS (1.9). |
| YUH C | 02/06/23 | 1.30 | REVISE RESPONSES REGARDING TRANSACTIONAL MATTER (1.3). |
| YUH C | 02/06/23 | 1.20 | EXCHANGE CORRESPONDENCE WITH OUTSIDE INDIVIDUALS (1.2). |
| YUH C | 02/07/23 | 5.10 | REVIEW TRANSACTIONAL DOCUMENTS (4.2); PROVIDE COMMENTS ON THE SAME (0.9). |
| YUH C | 02/07/23 | 2.50 | ATTEND CALLS WITH CLIENT TO DISCUSS TRANSACTIONAL MATTERS (2.5). |
| YUH C | 02/08/23 | 2.50 | REVIEW REVISIONS TO TRANSACTIONAL DOCUMENTS (1.1) AND COMMENT ON SAME (1.4). |
| YUH C | 02/08/23 | 1.30 | EXCHANGE CORRESPONDENCE WITH CONSULTANT (1.3). |
| YUH C | 02/08/23 | 4.80 | REVIEW CONTRACTS AND IDENTIFY MISSING TRANSACTIONAL DOCUMENTS (4.8). |
| YUH C | 02/09/23 | 1.20 | CALL WITH CLIENT TO DISCUSS PREPARATION OF TRANSACTIONAL DOCUMENTS (1.2). |
| YUH C | 02/09/23 | 0.50 | CALL INTERNAL SKADDEN CALLS RE: TRANSACTIONAL DOCUMENT PREPARATION (0.5). |
| YUH C | 02/09/23 | 3.70 | REVIEW OF TRANSACTIONAL DOCUMENTS (3.7). |
| YUH C | 02/09/23 | 2.90 | REVISE TRANSACTIONAL DOCUMENTS IN PREPARATION FOR POSTING (2.9). |
| YUH C | 02/10/23 | 3.40 | CLIENT CALLS TO DISCUSS TRANSACTIONAL MATTERS (3.4). |
| YUH C | 02/10/23 | 3.60 | REVIEW DILIGENCE TRANSACTIONAL DOCUMENTS (3.6). |

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| YUH C | 02/10/23 | 2.10 | REVISE TRANSACTIONAL DOCUMENTS IN PREPARATION (2.1). |
| YUH C | 02/11/23 | 5.10 | DRAFT AND REVISE TRANSACTION DOCUMENTATION (5.1). |
| YUH C | 02/12/23 | 5.20 | DRAFT AND REVISE TRANSACTION DOCUMENTATION (5.2). |
| YUH C | 02/13/23 | 1.90 | EXCHANGE CORRESPONDENCE WITH OUTSIDE INDIVIDUALS RELATED TO MATTER (1.9). |
| YUH C | 02/13/23 | 2.10 | REVIEW OF TRANSACTIONAL DOCUMENT PREPARATION (2.1). |
| YUH C | 02/13/23 | 2.60 | REVIEW OF CORPORATE DILIGENCE (2.6). |
| YUH C | 02/13/23 | 0.50 | CALL WITH CLIENT TO DISCUSS REGULATORY MATTERS (0.5). |
| YUH C | 02/13/23 | 1.50 | CALL WITH CLIENT TO DISCUSS EMPLOYEE MATTERS (1.5). |
| YUH C | 02/14/23 | 1.00 | ATTEND CALL WITH CLIENT TO DISCUSS TRANSACTIONAL MATTERS RE: DILIGENCE (1.0). |
| YUH C | 02/14/23 | 1.00 | ATTEND REGULATORY PREP CALL WITH CLIENT (1.0). |
| YUH C | 02/14/23 | 4.20 | REVIEW/DILIGENCE OF TRANSACTIONAL MATERIALS (4.2). |
| YUH C | 02/14/23 | 1.80 | EXCHANGE CORRESPONDENCE RELATED TO MATTER (1.8). |
| YUH C | 02/15/23 | 2.40 | REVIEW OF TRANSACTIONAL MATTERS FOLLOWING CALLS WITH CLIENT RE: SAME (2.4). |
| YUH C | 02/15/23 | 0.50 | ATTEND CALL WITH CLIENT RE: REGULATORY MATTERS (0.5). |
| YUH C | 02/15/23 | 1.60 | ATTEND CALLS WITH CLIENT RE: ENVIRONMENTAL MATTERS (1.6). |
| YUH C | 02/15/23 | 1.60 | ATTEND CALL WITH CLIENT RE: TRANSACTIONAL MATTERS (1.6). |
| YUH C | 02/16/23 | 0.70 | EXCHANGE CORRESPONDENCE WITH RE: TRANSACTION PROCESS/STAGE (0.7). |

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| YUH C | 02/16/23 | 2.90 | REVISE TRANSACTIONAL DOCUMENTS (2.9). |
| YUH C | 02/17/23 | 3.70 | REVIEW OF CORPORATE DOCUMENTS (3.7). |
| YUH C | 02/17/23 | 0.50 | ATTEND CALL WITH CLIENT RE: CORPORATE MATTERS (0.5). |
| YUH C | 02/18/23 | 1.00 | CALL WITH INTERNAL TEAM TO DISCUSS REVIEW FOR TRANSACTION DOCUMENTS (1.0). |
| YUH C | 02/18/23 | 4.30 | DILIGENCE AND REVIEW OF TRANSACTION DOCUMENTS (4.3). |
| YUH C | 02/19/23 | 5.10 | DILIGENCE AND REVIEW OF TRANSACTION DOCUMENTS (5.1). |
| YUH C | 02/20/23 | 3.90 | ADDRESS CORPORATE DILIGENCE (3.9). |
| YUH C | 02/21/23 | 0.50 | ATTEND CALL WITH CLIENT AND CONSULTANT TO DISCUSS CORPORATE DILIGENCE (0.5). |
| YUH C | 02/21/23 | 0.20 | INTERNAL TEAM CALL TO DISCUSS WORKSTREAM STATUS (0.2). |
| YUH C | 02/21/23 | 1.60 | ADDRESS CORPORATE DILIGENCE REQUESTS (1.6). |
| YUH C | 02/21/23 | 1.30 | DRAFT CORPORATE DOCUMENTATION (1.3). |
| YUH C | 02/22/23 | 1.80 | DRAFT AND REVISE TRANSACTIONAL DOCUMENTS (1.8). |
| YUH C | 02/23/23 | 2.60 | EXCHANGE CORRESPONDENCE RELATED TO MATTER (2.6). |
| YUH C | 02/23/23 | 2.70 | ADDRESS CORPORATE DILIGENCE MATTERS (2.7). |
| YUH C | 02/24/23 | 1.70 | EXCHANGE CORRESPONDENCE RE: CORPORATE DILIGENCE MATTERS (1.7). |
| YUH C | 02/24/23 | 4.10 | DILIGENCE/REVIEW OF CORPORATE DOCUMENTS (4.1). |
| YUH C | 02/24/23 | 0.60 | ATTEND CALL WITH CLIENT AND CONSULTANT TO DISCUSS TRANSACTIONAL MATTERS RE: DILIGENCE (0.6). |
| YUH C | 02/25/23 | 5.40 | DRAFT AND REVISE TRANSACTION DOCUMENTATION (5.4). |

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| YUH C | 02/26/23 | 3.30 | DRAFT AND REVISE TRANSACTION DOCUMENTATION (3.3). |
| YUH C | 02/27/23 | 4.10 | REVIEW TRANSACTIONAL DOCUMENTS FOR DILIGENCE (4.1). |
| YUH C | 02/27/23 | 3.50 | ATTEND CALLS WITH CLIENT AND THIRD PARTIES RE: TRANSACTIONAL DILIGENCE MATTERS (3.5). |
| YUH C | 02/28/23 | 5.90 | ATTEND CALLS WITH CLIENT AND OUTSIDE INDIVIDUALS REGARDING TRANSACTIONAL DILIGENCE MATTERS (5.9). |
| YUH C | 02/28/23 | 2.80 | REVIEW OF CORPORATE DOCUMENTS FOR DILIGENCE (2.8). |
| YUH C | 02/28/23 | 5.40 | DRAFT AND REVISE TRANSACTION DOCUMENTATION (5.4). |
| YUH C | 02/28/23 | 0.60 | CALL WITH COUNSEL RE: TRANSACTION DOCUMENTATION (0.6). |

174.50**Total Associate/Law Clerk 324.80**

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| BLAIN K | 02/19/23 | 0.30 | ORGANIZE CORPORATE DOCUMENTS FOR ATTORNEY REVIEW (0.3). |
| BLAIN K | 02/21/23 | 0.30 | ORGANIZE CORPORATE DOCUMENTS FOR ATTORNEY REVIEW (0.3). |
| BLAIN K | 02/24/23 | 0.70 | ORGANIZE AND DISTRIBUTE FILES FOR ATTORNEY REVIEW (0.7). |
| BLAIN K | 02/27/23 | 0.10 | ASSEMBLE FOR ATTORNEY REVIEW MATTER FILES TO POST TO VDR (0.1). |

1.40

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| FINNEY J | 02/01/23 | 0.30 | COORDINATE EXECUTION OF TRANSACTIONAL DOCUMENT (0.3). |
| FINNEY J | 02/02/23 | 0.50 | REVISE CLIENT TEAM TRANSACTIONAL DOCUMENT (0.5). |
| FINNEY J | 02/06/23 | 0.80 | COORDINATE EXECUTION OF TRANSACTIONAL DOCUMENT (0.8). |
| FINNEY J | 02/10/23 | 0.30 | COORDINATE EXECUTION OF RETURN AND DESTROY LETTERS BY B. WEINGARTEN VIA DOCUSIGN (0.3). |

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| FINNEY J | 02/17/23 | 0.50 | COORDINATE EXECUTION OF TRANSACTIONAL DOCUMENT (0.5). |
| | | 2.40 | |
| RIEF MM | 02/28/23 | 0.10 | ASSIST WITH RESEARCH RELATED TO MATTER (0.1). |
| | | 0.10 | |
| Total Legal Assistant | | 3.90 | |
| PORT CE | 02/01/23 | 1.00 | RESEARCH TO LOCATE AND OBTAIN PRECEDENT EXHIBITS TO AGREEMENTS (1.0). |
| | | 1.00 | |
| QIU SX | 02/20/23 | 0.40 | RESEARCH LEGAL ISSUES RELATED TO MATTER (0.4). |
| | | 0.40 | |
| Total Legal Assistant Specialist | | 1.40 | |
| MATTER TOTAL | | <u>410.70</u> | |

* Law clerks are law school graduates who are not presently admitted to practice.

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Insurance MatterBill Date: 05/31/23
Bill Number: 1941722

| NAME | DATE | HOURS | DESCRIPTION |
|------------------------|----------|--------------------|--|
| FLORENCE MP | 02/03/23 | 0.40 | CORRESPOND WITH SKADDEN TEAM RE: DOCUMENT PULL (0.3); CONFER WITH CO-COUNSEL RE: SAME (0.1). |
| FLORENCE MP | 02/06/23 | 0.30 | CORRESPOND WITH CO-COUNSEL RE: DOCUMENT PULL (0.3). |
| FLORENCE MP | 02/07/23 | 0.20 | CONFER WITH CASE TEAM RE: DOCUMENT PRODUCTION (0.2). |
| FLORENCE MP | 02/13/23 | 0.70 | CONFER RE: INSURANCE DOCUMENT REQUEST (0.2); REVIEW DOCUMENTS RELATED TO MATTER (0.5). |
| FLORENCE MP | 02/28/23 | 0.30 | CORRESPOND WITH CASE TEAM RE: DOCUMENT PULL (0.3). |
| | | 1.90 | |
| Total Partner | | 1.90 | |
| BEJAN WA | 02/21/23 | 0.30 | REVIEW DOCUMENTS RE: INSURANCE DOCUMENT REQUEST (0.3). |
| | | 0.30 | |
| Total Associate | | 0.30 | |
| MATTER TOTAL | | <u>2.20</u> | |